

**Amundi Funds**  
**東方匯理系列基金**

**Shareholder's Notice**  
**股份持有人通知**

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**Amundi Funds  
(the “Company”)**

Société d’investissement à capital variable  
Registered office : 5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S. de Luxembourg B-68.806

***THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT,  
PLEASE SEEK PROFESSIONAL ADVICE.***

29 February 2024

Dear Shareholder,

**Interim report and unaudited accounts of the Company (the “Report”)**

We are writing to inform you that softcopy of the Company’s interim report and unaudited accounts in English for the period ending on 31 December 2023 is now available in electronic forms on the website [www.amundi.com.hk](http://www.amundi.com.hk).

Procedure to download:

- 1) Visit [www.amundi.com.hk](http://www.amundi.com.hk)
- 2) Click “Individual Investors”
- 3) Click “Literature/Documents” → “Documentation”
- 4) Click “Amundi Funds – Semi-annual report” under “Semi-annual reports”
- 5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Hong Kong Representative of the Company.

Address of the Hong Kong Representative:

Amundi Hong Kong Limited  
Suites 04-06, 32<sup>nd</sup> Floor, Two Taikoo Place  
Taikoo Place, 979 King’s road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative, at (852) 2521 4231.

Yours sincerely,

The Board of Directors

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The Board of Directors of the Company accepts responsibility for the accuracy of the information contain in this notice as at the date of its publication.

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東方匯理系列基金  
(「本公司」)  
Société d'investissement à capital variable  
註冊辦事處:5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S. de Luxembourg B-68.806

此乃重要文件，務須閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求專業意見。

致各股東：

**有關本公司的中期報告和未經審核賬目(「財務報告」)**

謹此通知股東本公司至 2023 年 12 月 31 日的財務報告(英文版本)現已以電子形式上載於網站 [www.amundi.com.hk/zh](http://www.amundi.com.hk/zh)。

下載程序：

- 1) 登入 [www.amundi.com.hk/zh](http://www.amundi.com.hk/zh)
- 2) 點擊“零售投資者”
- 3) 點擊“文件” → “文件”
- 4) 點擊“中期報告”之下的“東方匯理系列基金”
- 5) 儲存或列印財務報告

本公司將不會分派財務報告的印刷本，但財務報告的印刷本將可於本公司的香港代理人東方匯理資產管理香港有限公司的辦事處索取。

香港代理人辦事處地址  
東方匯理資產管理香港有限公司  
香港鰂魚涌英皇道 979 號太古坊  
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡香港代理人東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

董事局謹啟  
2024 年 2 月 29 日

\*\*\*\*\*  
本公司董事局對本通知所載資料於刊發日期的準確性承擔責任。  
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**THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.**

**Amundi Funds**

*Société d'investissement à capital variable*  
*Registered office : 5, Allée Scheffer*  
*L-2520 Luxembourg*  
*R.C.S. de Luxembourg B-68.806*  
*(the "Fund")*

Luxembourg, 15 February 2024

Dear Shareholder,

We are writing to inform you of the following changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

**1. Increase in minimum Sustainable Investment commitment for several Sub-Funds**

Amundi has reviewed, analysed and classified sub-funds of the Fund internally on the basis of their level of ESG integration. Considering that Sub-Funds with higher level of ESG integration will cover more Sustainable Investments with environmental or social objectives, it has been determined that the current minimum Sustainable Investment commitments ("SI commitment") did not adequately reflect the newly established ESG integration Sub-Fund classification. Accordingly, the Board has decided to increase the minimum percentages of SI commitment of certain Sub-Funds that, according to the classification, have higher levels of ESG integration. These Sub-Funds are listed in the table below together with a comparison of the SI commitment percentages before and after the change:

<b>Sub-Fund name</b>	<b>Current minimum proportion of Sustainable Investment</b>	<b>New minimum proportion of Sustainable Investment</b>
Amundi Funds – Emerging Markets Green Bond	25%	40%
Amundi Funds – Net Zero Ambition Top European Players	10%	51%

The revised Annexes on ESG Related Disclosures for the relevant Sub-Funds will be available in English only free of charge upon request from the Hong Kong Representative in due course.



If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.<sup>1</sup>

## 2. Change of Sub-Funds names

With effect from 15 March 2024, the following Sub-Funds will change their names:

<b>Current name of the Sub-Fund</b>	<b>New name of the Sub-Fund</b>
Amundi Funds – Asia Equity Concentrated	Amundi Funds – Asia Equity Focus
Amundi Funds – Pioneer Global Equity	Amundi Funds – Global Equity
Amundi Funds – Pioneer Income Opportunities	Amundi Funds – Income Opportunities
Amundi Funds – Pioneer US Bond	Amundi Funds – US Bond
Amundi Funds – Pioneer US Equity Research Value	Amundi Funds – US Equity Research Value
Amundi Funds – Pioneer US Short Term Bond	Amundi Funds – US Short Term Bond

Please, kindly note that the above name changes (i) will not affect any other characteristics of the relevant Sub-Funds, including the level of fees and (ii) will not have any impact on the portfolio of the relevant Sub-Funds.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.<sup>1</sup>

## 3. Change of benchmark, change in the use of benchmark and change of ESG indicator: Amundi Funds – Emerging Markets Green Bond (the “Sub-Fund” for the purpose of this section)

With effect from 15 March 2024, the Sub-Fund will adopt the following benchmark “JP Morgan EM Credit Green Bond Diversified Index (Hedged to USD)” that will replace the previous benchmark “Secured Overnight Financing Rate (SOFR)”.

On the same date, the Sub-Fund will no longer use the benchmark a posteriori (i.e. as an indicator for the relevant share classes (as indicated in the Hong Kong offering document) for assessing their performances). Instead, the Sub-Fund will be actively managed by reference to and seek to outperform (after applicable fees) its benchmark.

As a result, the benchmark disclosures of the Sub-Fund will be changed as follows:-

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<sup>1</sup> Please note that although we will not impose any charges in respect of your redemption or conversion instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption, conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

**“The Sub-Fund is actively managed *by reference to* and ~~uses the Secured Overnight Financing Rate (SOFR)~~ seeks to outperform (after applicable fees) the JP Morgan EM Credit Green Bond Diversified Index (Hedged to USD) (the “Benchmark”) ~~a posteriori (i.e. as an indicator for the relevant share classes (A2 USD (C), A2 USD MTD3 (D) and A2 HKD MTD3 (D))<sup>1</sup> for assessing their performances). There are no constraints relative to any such Benchmark restraining portfolio construction.~~The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and the Sub-Fund will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however the extent of deviation from the Benchmark is expected to be material.**

**<sup>1</sup>Information relating to the benchmarks used by other share classes of the Sub-Fund is available upon request from the Hong Kong Representative.”**

Lastly, the ESG indicator that consists to have the Sub-Fund seeking to achieve an ESG score (as determined by Amundi’s ESG rating methodology) of its portfolio greater than that of its investment universe (i.e. debt securities and instruments issued by Emerging Market corporations and denominated in USD or other OCED currencies) will be replaced by a new indicator that consists to have the Sub-Fund seeking to achieve an ESG score (as determined by Amundi’s ESG rating methodology) of its portfolio greater than that of its benchmark, the JP Morgan EM Credit Green Bond Diversified Index (Hedged to USD).

If you don’t agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.<sup>1</sup>

#### **4. Increase in the current and maximum management fees of Amundi Funds – Cash USD (This is not a money market fund in Hong Kong)\* (the “Sub-Fund” for the purpose of this section)**

\* This is a standard variable net asset value money market fund under European Money Market Fund Regulation (EU) 2017/1131.

As a commercial decision of the Management Company to better align with market rates, with effect from 15 March 2024, the current and maximum management fees of the share classes of the Sub-Fund will increase.

The current maximum management fees and the new maximum management fees of the relevant share classes are shown in the tables below. The current management fees of each share class are up to the corresponding current maximum management fees before 15 March 2024, and will be up to the corresponding new maximum management fees with effect from 15 March 2024.

The latest ongoing charges figures of each share class (where applicable) and the estimated ongoing charges figures of each share class as a result of the increase in the current and maximum management fees (where applicable) are also shown in the tables below.

(1) In respect of the share classes which are available to all investors in Hong Kong:

Sub-Fund	Share classes	Current maximum management fee (p.a. in percentage of net asset value)	New maximum management fee (p.a. in percentage of net asset value)	Latest ongoing charges figure of the share class	Estimated ongoing charges figure of the share class as a result of the increase in the current and maximum management fees
Cash USD	- A2 USD (C)	0.30%	0.75%	0.23%^	0.46%#
	- A2 USD AD (D)	0.30%	0.75%	0.23%^	0.46%#

^ As the current and maximum administration fees were increased with effect from 14 April 2023, the ongoing charges figure is based on estimated expenses borne by the share class over a 12-month period divided by the estimate average net asset value over the same period. It mainly includes the management fee, the administrative fees and the Luxembourg tax (Taxe d'Abonnement). The actual figure may be different from this figure and may change from year to year.

# As (1) the current and maximum administration fees were increased with effect from 14 April 2023 and (2) the current and maximum management fee will be increased with effect from 15 March 2024, the ongoing charges figure is based on estimated expenses borne by the share class over a 12-month period divided by the estimate average net asset value over the same period. It mainly includes the management fee, the administrative fees and the Luxembourg tax (Taxe d'Abonnement). The actual figure may be different from this figure and may change from year to year.

(2) In respect of the share classes which are only available to institutional investors in Hong Kong:

Sub-Fund	Share classes	Current maximum management fee (p.a. in percentage of net asset value)	New maximum management fee (p.a. in percentage of net asset value)
Cash USD	- I2 USD (C)	0.12%	0.40%
	- I2 USD AD (D)	0.12%	0.40%
	- J2 USD (C)	0.05% <sup>α</sup>	0.40%

<sup>α</sup> Although the maximum management fee for the share class J2 USD (C) as currently disclosed in the Prospectus is 0.12% p.a. of the net asset value of the relevant share class, in practice, the maximum management fee currently adopted by the Management Company for the relevant share class is 0.05% p.a. of the net asset value of the relevant share class. The management fee currently being charged for the share class J2 USD (C) is up to 0.05% p.a. of the net asset value of the relevant share class.

The costs and expenses associated with the changes above will be borne by the Management Company.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.<sup>1</sup>

## 5. Investment Objective, Investment Policy and Management Process redrafting for several Sub-Funds

The Board would like to inform you about a project consisting on redrafting and realigning investment policies across the umbrella. The objective is to adopt a uniformed drafting and structuring of policies, ensure a plain language style and meet latest standards of Luxembourg authorities in terms of disclosure and transparency for the following Sub-Funds:

- Amundi Funds – China Equity
- Amundi Funds – Emerging Markets Bond
- Amundi Funds – Pioneer Global Equity
- Amundi Funds – Pioneer Income Opportunities
- Amundi Funds – Pioneer US Bond
- Amundi Funds – Pioneer US Equity Research Value
- Amundi Funds – Pioneer US Short Term Bond
- Amundi Funds – Real Assets Target Income

Among the complementary disclosures, the Board draws your attention to the investment in the asset types laid out in the table right below:

	Emerging Markets Max %	Below Investment Grade bonds Max %	Subordinated /Perpetual bonds Max %	Commodities <sup>2</sup> /real estate <sup>3</sup> Max %
Amundi Funds – Emerging Markets Bond	100%	100%	30%/50%	-/-
Amundi Funds – Pioneer Global Equity	30%	-	-/-	-/-
Amundi Funds – Pioneer Income Opportunities	30%	50%	50%/50%	-/20%
Amundi Funds – Pioneer US Bond	20%	20%	70%/-	-/-
Amundi Funds – Pioneer US Short Term Bond	30%	25%	10%/10%	-/-
Amundi Funds – Real Assets Target Income	100%	100%	20%/10%	30%/30%

With respect to Amundi Funds – Pioneer US Bond, Amundi Funds – Pioneer US Short Term Bond and Amundi Funds – Pioneer Income Opportunities, the Board draws your attention to the investment in insurance-linked securities (“**ILS**”), as defined under the Prospectus, issued outside Hong Kong. Each of the concerned Sub-Fund may invest in such asset type up to 5% of net assets.

<sup>2</sup> Exposure to commodities is achieved through Exchange-Traded Commodities (ETCs) or derivatives on eligible commodity indices.

<sup>3</sup> Exposure to real estate is achieved through closed-ended real estate investment trusts (REITs).

For a complete reading of enhanced policies, we invite you to review the updates which will be made to the Investment Objective, Investment Policy and Management Process sections of the relevant Sub-Funds as disclosed in the Hong Kong offering document.

Please, kindly note that this redrafting (i) will not affect any other characteristics of the relevant Sub-Funds, including the level of fees and (ii) will not have any impact on the portfolio of the relevant Sub-Funds.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.<sup>1</sup>

## **6. Enhancement of disclosures on general investment policies applicable to all Sub-Funds**

The Prospectus will be updated to reflect the following enhanced disclosures on general rules on investment policies applicable to all Sub-Funds:

(1) Unless otherwise mentioned in a particular Sub-Fund's description and always subject to all applicable investment limitations described in the Prospectus, the following principles will apply to the Sub-Funds:

- Small capitalisation is defined as representing a capital of maximum 2 billion EUR or the equivalent amount in another currency;
- Use of deposits (excluding deposits at sight) and money market instruments: any Sub-Fund may hold up to 20% of net assets in money market instruments and deposits for treasury needs and for coping with unusual markets conditions;

(2) When referred to in any Sub-Fund's investment policy:

- Any reference to a geographic area or the nationality of a security refers to the geographic zone or the country where the company or issuer is headquartered or do most of its business;
- Chinese securities: refers to securities that are subject to an investment program and/or regime (China Interbank Bond Market (CIBM), Bond Connect, QFI and Stock Connect) in the PRC;
- Bonds: may include eligible bonds with attached warrants, loan participation notes (LPNs), and sukuk;
- Distressed securities: means that the Sub-Fund is allowed to actively invest in distressed securities;
- Equities: may include common equities and preferred equities, unless otherwise provided in a particular Sub-Fund's description;
- Government bonds: may include supranational bonds;
- Commodity-linked instruments: exposure achieved through Exchange-Traded Commodities (ETCs) or derivatives on eligible commodity indices;
- Real Estate Investment Trusts: exposure achieved through closed-ended real estate investment trusts (REITs).

## **7. Cessation of notification about the availability of financial reports**

Audited annual reports are issued within four months of the end of the financial year. Unaudited semi-annual reports are issued within two months of the end of the period they cover. Accounts for the Fund are expressed in EUR and Sub-Fund accounts are expressed in the base currency of each Sub-Fund. The audited annual reports and unaudited semi-annual reports will be made available to investors (in English only) within the relevant timeframe on <http://www.amundi.com.hk> (Please note that this website has not been reviewed by the SFC), and printed copies of the financial reports will also be available at the Fund's registered office and at the offices of the Hong Kong Representative upon request.

In addition, it is the current practice of the Fund that Shareholders will be notified of where such reports can be obtained (in printed and electronic form). Such notices will be issued within four months of the end of the relevant year in case of the annual report, and within two months of the end of the period to which they relate in case of the semi-annual report. Hong Kong shareholders will be notified of the means of accessing the financial reports of the Fund and the Sub-Funds as and when they become available.

Starting from the next financial report of the Fund and the Sub-Funds (i.e. the audited annual report for the financial year ended 30 June 2024 which will be available by 31 October 2024), we will cease to issue notification to you about the availability of financial reports of the Fund and the Sub-Funds.

For the avoidance of doubt, there will be no change in the means and the timeframe of obtaining such financial reports and you may continue to refer to the Prospectus for such information.

## **8. Miscellaneous updates**

The following changes will also be made to the Hong Kong offering document:

- (1) Update to reflect that the Articles were last modified on 17 May 2023 and published in the *Recueil Electronique des Sociétés et Associations*, on 1 June 2023;
- (2) Redrafting of the investment powers and limitations applicable to the Fund and the Sub-Funds (except for Amundi Funds – Cash USD), as disclosed in the sub-sections headed “A. INVESTMENT POWERS AND LIMITATIONS” (to be renamed as “A. GENERAL INVESTMENT POLICIES”) and “B. ADDITIONAL INVESTMENT RESTRICTIONS” under the section headed “XX. FURTHER INFORMATION” of the Prospectus to reflect the regulatory requirements in Luxembourg;
- (3) Enhancement of disclosures to reflect that securities and instruments that may be subject to lending include equities, bonds, money market instruments and exchange-traded funds in the sub-section headed “B. ADDITIONAL INVESTMENT RESTRICTIONS” under the section headed “XX. FURTHER INFORMATION” of the Prospectus;

- (4) Enhancement of disclosures on the valuation rules and policies of the Fund and the Sub-Funds as disclosed in the sub-section headed “D. VALUATIONS” under the section headed “XX. FURTHER INFORMATION” of the Prospectus;
- (5) Streamlining the notification arrangements in the case of a prolonged suspension of the calculation of the net asset value and issue, conversion and redemption of Shares as disclosed in the sub-section headed “D. VALUATIONS” under the section headed “XX. FURTHER INFORMATION” of the Prospectus, whereby notice of such suspension will be published and/or prominent message(s) will be displayed at <http://www.amundi.com.hk> or in such other appropriate manner at least once a month during the period of suspension. This website has not been reviewed by the SFC.
- (6) Enhancement of disclosures in relation to the Classes of Shares, as disclosed in “Appendix I: Classes of Shares” of the Prospectus;
- (7) Update to the lists of board of directors and conducting officers of the Fund and the Management Company;
- (8) Change in the address of the Administrative Agent; and
- (9) Other miscellaneous clarifications and updates.

#### **Implication of the changes**

Except as otherwise provided in section 3 of this notice, the changes to the Fund and the Sub-Funds as mentioned in this notice (the “**Changes**”) will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in sections 3, 4, 7 and 8 of this notice, the Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. Except as otherwise provided in section 4 of this notice, there will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes.

The Hong Kong offering document will be amended to reflect the Changes in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

**The Board of Directors**

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事會負責確保本通知所載資料於刊發日期屬準確無誤。

**東方匯理系列基金**  
可變資本投資公司  
註冊辦事處：5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S.de Luxembourg B-68.806  
(「本基金」)

盧森堡，2024年2月15日

尊敬的股東：

我們謹此通知閣下本基金及各子基金以及本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））將作出以下變更。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件所賦予之相同涵義。

**1. 增加多隻子基金的可持續投資最低承擔金額**

東方匯理已基於本基金旗下各子基金的ESG整合水平對各子基金進行內部檢討、分析及分類。鑒於ESG整合水平較高的子基金將涵蓋更多附帶環境或社會目標的可持續投資，我們認定當前的可持續投資最低承擔金額（「可持續投資承擔」）未能充分反映最新建立的ESG整合子基金分類。因此，對於根據分類而屬於ESG整合水平較高的若干子基金，董事會已決定提高其可持續投資承擔的最低百分比。下表載列該等子基金，連同變更前後可持續投資承擔百分比的比較：

子基金名稱	當前可持續投資的最低比例	新訂可持續投資的最低比例
東方匯理系列基金 – 新興市場綠息基金	25%	40%
東方匯理系列基金 – 淨零碳排願景歐洲股票基金	10%	51%

香港代表將於適當時候應要求免費提供相關子基金ESG相關披露的經修訂附件（僅提供英文版本）。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。<sup>1</sup>

<sup>1</sup> 請注意，儘管我們不會就閣下的贖回或轉換指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費、轉換費及／或交易費，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。



## 2. 變更子基金的名稱

自2024年3月15日起，下列子基金的名稱將予以變更：

子基金當前名稱	子基金新名稱
東方匯理系列基金 – 亞洲智選股票基金	東方匯理系列基金 – 亞洲智選股票基金 (僅英文名稱變更)
東方匯理系列基金 – 鋒裕環球股票基金	東方匯理系列基金 – 環球股票基金
東方匯理系列基金 – 收益機遇基金	東方匯理系列基金 – 收益機遇基金 (僅英文名稱變更)
東方匯理系列基金 – 美元綜合債券基金	東方匯理系列基金 – 美元綜合債券基金 (僅英文名稱變更)
東方匯理系列基金 – 鋒裕美國研究價值股票基金	東方匯理系列基金 – 美國研究價值股票基金
東方匯理系列基金 – 美元短期債券基金	東方匯理系列基金 – 美元短期債券基金 (僅英文名稱變更)

敬請注意，上述名稱變更(i)將不會影響相關子基金的任何其他特點，包括費用水平，亦(ii)不會對相關子基金的投資組合產生任何影響。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。<sup>1</sup>

## 3. 變更基準、變更基準的用途及變更ESG指標：東方匯理系列基金 – 新興市場綠息基金（就本節而言簡稱為「子基金」）

自2024年3月15日起，子基金將採用以下基準「JP Morgan EM Credit Green Bond Diversified Index (Hedged to USD)」，此基準將取代先前採用的基準「有抵押隔夜融資利率(SOFR)」。

同日起，子基金將不再將基準作後驗使用（即作為相關股份類別的指標（如香港發售文件所述）來評估其表現）。相反，子基金將參照其基準進行積極管理，並力求取得優越於基準的表現（在扣除適用費用之後）。

因此，子基金的基準披露將作出以下變更：-

「子基金參照JP Morgan EM Credit Green Bond Diversified Index (Hedged to USD)（「基準」）進行積極管理並使用有抵押隔夜融資利率(SOFR)力求取得優越於基準的表現（在扣除適用費用之後）作後驗使用（即作為相關股份類別（A2美元(C)、A2美元MTD3 (D)和A2港元MTD3 (D)<sup>1</sup>的指標，以評估其表現。並沒有相對於任何此類基準的限制會局限投資組合的建構。子基金將主要投資於基準的發行人，但子基金受全權委託管理，並將投資於未納入基準的發行人。子基金監控其就基準所承擔的風險，但預期會在重大程度上偏離於基準。

~~1香港代表可應要求提供子基金其他股份類別所使用基準的相關資料。~~

最後，用作子基金尋求實現其投資組合的ESG評分（透過東方匯理的ESG評級方法釐定）高於其投資範疇（即新興市場企業發行並以美元或其他經合組織貨幣計值的債務證券及票據）的ESG評分之ESG指標將會由新指標取代，新指標用作子基金尋求實現其投資組合的ESG評分（透過東方匯理的ESG評級方法釐定）高於其基準JP Morgan EM Credit Green Bond Diversified Index (Hedged to USD)的ESG評分。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。<sup>1</sup>

#### 4. 上調東方匯理系列基金 – 美元貨幣市場基金（此基金在香港並非貨幣市場基金）\*（就本節而言，簡稱為「子基金」）的當前及最高管理費

\*此乃規例(EU) 2017/1131《歐洲貨幣市場基金規例》之下的標準可變資產淨值貨幣市場基金。

根據管理公司為妥善符合市場利率而作出的商業決策，自2024年3月15日起，子基金股份類別的當前及最高管理費將會上調。

相關股份類別的當前最高管理費及新最高管理費如下表所示。各股份類別的當前管理費最高為2024年3月15日前的對應當前最高管理費，而自2024年3月15日起，最高將為對應的新最高管理費。

各股份類別的最新經常性開支比率（如適用）以及由於上調當前及最高管理費而估計的各資產類別的經常性開支比率（如適用）同樣載列於下表。

(1) 對於可供香港所有投資者認購的股份類別：

子基金	股份類別	當前最高管理費 (每年，以資產淨 值百分比表示)	新最高管理費（ 每年，以資產淨 值百分比表示）	股份類別的最新 經常性開支比率	由於上調當前和 最高管理費而估 計該股份類別經 常性開支比率
美元貨幣市場基金	- A2 美元(C) - A2 美元 AD (D)	0.30% 0.30%	0.75% 0.75%	0.23%^ 0.23%^	0.46%# 0.46%#

<sup>^</sup> 由於當前和最高行政費自2023年4月14日起上調，經常性開支比率是以該股份類別於12個月期間承擔的估計開支除以同期的估計平均資產淨值計算。主要包括管理費、行政費和盧森堡稅項(Taxe d'Abonnement)。實際數字可能與此數字不同，並可能按年變動。

<sup>#</sup> 由於(1)當前及最高行政費自2023年4月14日起上調，而(2)當前及最高管理費將自2024年3月15日起上調，經常性開支比率是以該股份類別於12個月期間承擔的估計開支除以同期的估計平均資產淨值計算。主要包括管理費、行政費和盧森堡稅項(Taxe d'Abonnement)。實際數字可能與此數字不同，並可能按年變動。

(2) 對於僅可供香港機構投資者認購的股份類別：

子基金	股份類別	當前最高管理費（每年，以資產淨值百分比表示）	新最高管理費（每年，以資產淨值百分比表示）
美元貨幣市場基金	- I2 美元(C)	0.12%	0.40%
	- I2 美元 AD (D)	0.12%	0.40%
	- J2 美元(C)	0.05% <sup>a</sup>	0.40%

<sup>a</sup> 儘管說明書中現時所披露J2美元(C)股份類別的最高管理費為每年佔相關股份類別資產淨值的0.12%，但在實務上，管理公司現時就相關股份類別採納的最高管理費為每年佔相關股份類別資產淨值的0.05%。現時就J2美元(C)股份類別收取的管理費最高為每年佔相關股份類別資產淨值的0.05%。

與上述變更相關的成本及費用將由管理公司承擔。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。<sup>1</sup>

## 5. 重新草擬多隻子基金的投資目標、投資政策及管理程序

董事會謹此向閣下告知一個項目，內容涉及重新草擬及調整整個傘子基金的投資政策，其目標是對以下子基金採納統一的政策草擬及架構、確保語言風格簡潔及符合盧森堡當局有關披露及透明度的最新標準：

- 東方匯理系列基金 – 中國股票基金
- 東方匯理系列基金 – 新興市場債券基金
- 東方匯理系列基金 – 鋒裕環球股票基金
- 東方匯理系列基金 – 收益機遇基金
- 東方匯理系列基金 – 美元綜合債券基金
- 東方匯理系列基金 – 鋒裕美國研究價值股票基金
- 東方匯理系列基金 – 美元短期債券基金
- 東方匯理系列基金 – 有型資產目標收益基金

在補充披露中，董事會敬請閣下垂注下表載列的資產類別的投資金額：

	新興市場最高%	低於投資級別的債券最高%	次級／永續債券最高%	大宗商品 <sup>2</sup> ／房地產 <sup>3</sup> 最高%
東方匯理系列基金 – 新興市場債券基金	100%	100%	30%/50%	-/-
東方匯理系列基金 – 鋒裕環球股票基金	30%	-	-/-	-/-

<sup>2</sup> 透過交易所買賣商品(ETC)或合資格商品指數的衍生產品投資於大宗商品。

<sup>3</sup> 透過封閉式房地產投資信託投資於房地產。

	新興市場 最高%	低於投資級別 的債券 最高%	次級／永續債 券 最高%	大宗商品 <sup>2</sup> ／ 房地產 <sup>3</sup> 最高%
東方匯理系列基金－收益機遇基金	30%	50%	50%/50%	-/20%
東方匯理系列基金－美元綜合債券 基金	20%	20%	70%/-	-/-
東方匯理系列基金－美元短期債券 基金	30%	25%	10%/10%	-/-
東方匯理系列基金－有型資產目標 收益基金	100%	100%	20%/10%	30%/30%

就東方匯理系列基金－美元綜合債券基金、東方匯理系列基金－美元短期債券基金及東方匯理系列基金－收益機遇基金而言，董事會敬請閣下垂注對香港境外發行的保險掛鈎證券（「**保險掛鈎證券**」）（定義見說明書）的投資。各相關子基金最多可將**5%**的資產淨值投資於此資產類別。

如欲完整閱讀經優化的政策，我們誠邀閣下閱覽香港發售文件所披露相關子基金的投資目標、投資政策及管理程序等章節將作出的更新。

敬請注意，重新草擬(i)將不會影響相關子基金的任何其他特點，包括費用水平，亦(ii)不會對相關子基金的投資組合產生任何影響。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。<sup>1</sup>

## 6. 優化所有子基金適用的一般投資政策披露

說明書將予以更新，以反映所有子基金適用的投資政策一般規則之以下優化披露：

(1) 除非某子基金的說明中另有提及，且始終須遵守說明書中所述一切適用投資限制，否則以下原則將適用於子基金：

- 小市值指資本最高為 20 億歐元或以其他貨幣計值的等值金額；
- 使用存款（不包括活期存款）及貨幣市場工具：任何子基金最多可將 20%的資產淨值用於持有貨幣市場工具及存款，以滿足財資需求及應對異常市況；

(2) 當在任何子基金的投資政策中提及以下各項時：

- 凡提述某一證券的地域或國籍，均指相關公司或發行人總部所在或進行大部分業務所在的地理區域或國家；
- 中國證券：指受中國的投資計劃及／或制度（中國銀行間債券市場(CIBM)、債券通、合資格境外投資者及互聯互通機制）規限的證券；

- 債券：可包括附帶認股權證的合資格債券、貸款參與票據及伊斯蘭債券；
- 困境證券：指子基金可主動投資的困境證券；
- 股票：可包括普通股及優先股，某子基金的說明中另行訂明則除外；
- 政府債券：可包括超國家債券；
- 商品掛鈎工具：透過交易所買賣商品(ETC)或合資格商品指數的衍生產品而獲得的持倉；
- 房地產投資信託：透過封閉式房地產投資信託(REIT)獲得的持倉。

## 7. 終止發出有關財務報告可供閱覽的通知

經審核年度報告於財年結束後四個月內發佈。未經審核的半年度報告於其涵蓋的期間結束後兩個月內發佈。本基金的賬目以歐元表示，而子基金的賬目以每隻子基金的基本貨幣表示。經審核年度報告及未經審核半年度報告將於相關時間範圍內在<http://www.amundi.com.hk>（請注意此網站未經證監會審核）向投資者提供（僅提供英文版），財務報告的印刷版本亦可應要求於本基金的註冊辦事處及香港代表的辦事處提供。

此外，本基金目前的做法是告知股東可於何處索取該等報告的印刷版本及電子版本。通知將於相關年度結束後四個月內發出（就年度報告而言）或於涉及期間結束後兩個月內發出（就半年度報告而言）。香港股東將於本基金及各子基金的財務報告可供閱覽時獲告知查閱途徑。

自本基金及各子基金下一份財務報告起（即截至2024年6月30日止財政年度的經審核年度報告將於2024年10月31日前提供），我們將不再向閣下發出有關本基金及各子基金財務報告可供查閱的通知。

為免生疑問，該等財務報告的索取途徑及時間並無變更，閣下可繼續參閱說明書以獲取有關資訊。

## 8. 其他更新

香港發售文件亦將作出下列變更：

- (1) 進行更新以反映章程細則於2023年5月17日作出最後修訂並於2023年6月1日在 *Recueil Electronique des Sociétés et Associations* 刊發；
- (2) 重新草擬本基金及各子基金適用的投資權限（東方匯理系列基金 – 美元貨幣市場基金除外），相關內容披露於說明書「XX.其他資訊」一節下「A.投資權限」（將更名為「A.一般投資政策」）及「B.附加投資限制」分節，以反映盧森堡的監管要求；
- (3) 優化披露以反映可能用於借貸的證券及工具，包括說明書「XX.其他資訊」一節下「B.附加投資限制」分節下的股票、債券、貨幣市場工具及交易所買賣基金；
- (4) 優化本基金及各子基金估值規則及政策的披露，相關內容披露於說明書「XX.其他資訊」一節下「D.資產值之計算」分節；

- (5) 簡化長期暫停計算資產淨值以及發行、轉換及贖回股份情況下的通知安排，相關內容披露於說明書「XX.其他資訊」一節下「D.資產值之計算」分節，在暫停期間，暫停通知將於 <http://www.amundi.com.hk> 刊發及／或將於該網站當眼處顯示，或以其他適當的方式刊登，並每月至少刊發一次。此網站未經證監會審核。
- (6) 優化有關股份類別的披露，相關內容披露於說明書「附錄 I：股份類別」；
- (7) 更新本基金及管理公司的董事會及執行人員名單；
- (8) 變更行政代理人的地址；及
- (9) 其他澄清及更新。

### 各項變動的影響

除本通知第3節中另有說明者外，本通知中所述對本基金及各子基金作出的變更（「變更」）不會對適用於各子基金的特點和風險造成任何影響。除本通知第3、4、7及8節另有說明者外，變更不會導致各子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。除本通知第4節另有說明者外，實施變更後，各子基金的收費結構和收費水平以及各子基金的管理成本不會改變。各子基金現有投資者的權利和利益不會因變更而遭受重大損害。

香港發售文件將適時作出修訂，以反映變更。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

### 董事會

謹啟

# AMUNDI FUNDS

*Société d'Investissement à Capital Variable*  
*(the "Company")*

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**THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE**

Luxembourg, December 8, 2023

Dear Shareholder,

We hereby have the honor of inviting you to the annual general meeting of Amundi Funds (the "**Meeting**"), to be held on **Friday, December 29, 2023 at 3:00 p.m. (Luxembourg time)** without the need for physical attendance at the Company's registered office at 5 Allée Scheffer, L-2520 Luxembourg, with the following agenda:

## **AGENDA:**

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, *Société Coopérative*, for the financial year ended on June 30, 2023.
2. Approval of the financial statements for the financial year ended on June 30, 2023.
3. Allocation of the results for the financial year ended on June 30, 2023, according to the audited annual report.
4. Discharge of the directors for the performance of their duties during the financial year ended on June 30, 2023.
5. Appointment of Mr. Yannic Raulin as director of the Company until the next annual general meeting of shareholders, to be held in 2024, subject to the CSSF approval and with effect as of the date of approval to be granted by the CSSF on such appointment.
6. Renewal of Mr. Eric Francis Van Eyken as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
7. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
8. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
9. Renewal of the mandate of Mr. Thierry Ancona as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
10. Renewal of the mandate of PricewaterhouseCoopers, *Société Coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders to be held in 2024.
11. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.

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## **Amundi Funds**

*Registered Office: 5 Allée Scheffer, L-2520 Luxembourg,*  
*fax +352/26.86.80.99, RCS Luxembourg No B 68.806*

12. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.
13. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 40,000 (after deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Van Eyken.
14. Miscellaneous.

We would like to remind you that the Meeting does not require any quorum in order to deliberate, and that resolutions will be validly adopted by the majority of votes of the shareholders present or represented. The rights to the shareholders to attend this Meeting and to exercise a voting right are determined in accordance with their shares held at midnight (Luxembourg time) on the fifth day prior to the Meeting, i.e. on December 24, 2023 at midnight.

Shareholders wishing to participate to the Meeting are invited to return the attached proxy duly completed, signed and dated to Amundi Luxembourg S.A. by email, by fax or by mail, by no later than December 22, 2023 at midnight (Luxembourg time) (Email: [Proxies-Luxembourg@amundi.com](mailto:Proxies-Luxembourg@amundi.com) or Fax: +352/26 86 80 99 or Mail, Attn: Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg).

**If you are not the Registered Shareholder and hold shares in the Company through a financial intermediary:**

If you wish to take any action in respect of this notice or have any queries, please direct these to the financial broker or intermediary through whom you purchased your shares.

Please ensure that your instructions (if any) are forwarded in good time to your financial broker or intermediary so that they can make the necessary arrangements to ensure that the proxy forms are received by the Company within the requisite timeframe.

Please be informed that the annual accounts, as well as the report of the approved statutory auditor and the board of directors' report will be available at the Company's registered office.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong or at (852) 2521 4231.

Yours sincerely,

**THE BOARD OF DIRECTORS  
OF AMUNDI FUNDS**

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**Amundi Funds**

*Registered Office: 5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806*



# 東方匯理系列基金

Société d'Investissement à Capital Variable  
(「本公司」)

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

盧森堡，2023 年 12 月 8 日

列位股東台照：

誠邀閣下參加於**2023年12月29日星期五下午3時（盧森堡時間）**在本公司位於**5 Allée Scheffer, L-2520 Luxembourg**的本公司註冊辦事處舉行的股東週年大會，而閣下無須親自前往出席，相關議程如下：

## 議程：

1. 提呈截至 2023 年 6 月 30 日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, Société Coopérative) 報告。
2. 批准截至 2023 年 6 月 30 日止財政年度的財務報表。
3. 根據經審核年度報告於 2023 年 6 月 30 日止財政年度的股息分配。
4. 解任截至 2023 年 6 月 30 日止財政年度的董事。
5. 委任 Yannic Raulin 先生為本公司董事至下一個於 2024 年的股東週年大會，但須經 CSSF 批准，並自 CSSF 批准委任之日起生效。
6. Eric Francis Van Eyken 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。
7. Eric Pinon 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。
8. Bruno Prigent 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。
9. Thierry Ancona 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。
10. 續聘 PricewaterhouseCoopers, Société Coopérative 為本公司核准法定核數師至下一個於 2024 年舉行的股東週年大會。
11. 批准將支付予 Eric Pinon 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
12. 批准將支付予 Bruno Prigent 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
13. 批准將支付予 Eric Van Eyken 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 40,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之後）。
14. 雜項。

東方匯理系列基金

註冊辦事處：5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806

謹此提醒閣下，會議毋須達到法定人數亦可進行商議，決議案獲出席股東或股東代表的多數票通過即為有效。出席股東大會及行使投票權的權利是根據股東於股東大會五天前的凌晨（盧森堡時間）即 2023 年 12 月 24 日凌晨所持有的股份而確定。

有意參與會議的股東請最遲於 2023 年 12 月 22 日凌晨（盧森堡時間）前透過電郵或傳真或郵寄把隨附的已正式簽署並填妥日期的代表委任表格交回 Amundi Luxembourg S.A.（電郵致：[Proxies-Luxembourg@amundi.com](mailto:Proxies-Luxembourg@amundi.com) 或傳真: (+352) 26.86.80.99 或郵寄致：Amundi Luxembourg, 法律部門, 5 Allée Scheffer, L-2520 Luxembourg）。

**如閣下不是註冊股東並透過金融機構中介持有本公司股份：**

如閣下希望就本通知採取任何行動或有任何疑問，請直接向閣下購買股份的金融經紀或中介機構提出。

請確保閣下的指示（如有）及時轉發給閣下的金融經紀或中介機構，以便他們做出所須安排，以確保本公司在規定的時間內收到委託書。

年度賬目、核准法定核數師報告及董事局報告將於本公司註冊辦事處可供閣下取閱，一經索取即可送上。

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡東方匯理資產管理香港有限公司，香港代理人，地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室或電話 (852) 2521 4231。

謹啟

**東方匯理系列基金  
董事局**

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**PROXY FORM**

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The undersigned,

\_\_\_\_\_  
(Mrs./Miss/Mr.)

\_\_\_\_\_  
(if representing a Company: Name of Company)

owner of \_\_\_\_\_ shares in **AMUNDI FUNDS** (the “**Company**”), of which the registered office is located at 5, Allée Scheffer, L-2520 Luxembourg, hereby appoints as his (her) special proxy with power of substitution the Chairman of the Meeting to whom he (she) grants all powers in order to represent him (her) at the annual general meeting of the Company, to be held on **Friday December 29, 2023 at 3:00 p.m. (Luxembourg time)** at the Company’s registered office in Luxembourg with the following agenda:

**AGENDA:**

1. Presentation of the board of directors’ report and the report of the approved statutory auditor, PricewaterhouseCoopers, *Société Coopérative*, for the financial year ended on June 30, 2023.
2. Approval of the financial statements for the financial year ended on June 30, 2023.
3. Allocation of the results for the financial year ended on June 30, 2023, according to the audited annual report.
4. Discharge of the directors for the performance of their duties during the financial year ended on June 30, 2023.
5. Appointment of Mr. Yannic Raulin as director of the Company until the next annual general meeting of shareholders, to be held in 2024, subject to the CSSF approval and with effect as of the date of approval to be granted by the CSSF on such appointment.
6. Renewal of Mr. Eric Francis Van Eyken as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
7. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
8. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
9. Renewal of the mandate of Mr. Thierry Ancona as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
10. Renewal of the mandate of PricewaterhouseCoopers, *Société Coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders to be held in 2024.
11. Approval of the level of directors’ fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.
12. Approval of the level of directors’ fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.

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**Amundi Funds**

*Registered Office: 5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806*

13. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 40,000 (after deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Van Eyken.
14. Miscellaneous.

and to vote on each items of the Agenda as follows:

Items of the agenda	<b><i>For</i></b>	<b><i>Against</i></b>	<b><i>Abstain</i></b>
1	N/A	N/A	N/A
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14	N/A	N/A	N/A

and at all subsequent meetings that may be convened with the same agenda in the event that the first Meeting proves unsuccessful, to take part in all deliberations and to vote in the name of the undersigned on all motions relating to said agenda and the aforementioned conditions, approve and sign all transactions and proceedings, act as substitute, and in general, do all that is necessary or useful for the execution of the present proxy, promising ratification if required.

Signed in \_\_\_\_\_, on \_\_\_\_\_ 2023

\_\_\_\_\_  
(Signature)

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## 代表委任表格

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以下簽署人

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(太太/女士/先生)

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(如屬公司代表：公司名稱)

為**東方匯理系列基金**（「本公司」）（辦事處地址：5, Allée Scheffer, L – 2520 Luxembourg）  
\_\_\_\_\_股份的持有人，謹此委任大會主席為其具代替權力之特別代表，以全權代表其出席  
上述公司於**2023年12月29日星期五下午3時（盧森堡時間）**於本公司位於盧森堡的註冊辦事處  
舉行之股東週年大會，議程如下：

### 議程：

1. 提呈截至2023年6月30日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, *Société Coopérative*) 報告。
2. 批准截至2023年6月30日止財政年度的財務報表。
3. 根據經審核年度報告於2023年6月30日止財政年度的股息分配。
4. 解任截至2023年6月30日止財政年度的董事。
5. 委任 Yannic Raulin 先生為本公司董事至下一個於2024年的股東週年大會，但須經 CSSF 批准，並自 CSSF 批准委任之日起生效。
6. Eric Francis Van Eyken 先生獲續任為本公司董事至下一個於2024年的股東週年大會。
7. Eric Pinon 先生獲續任為本公司董事至下一個於2024年的股東週年大會。
8. Bruno Prigent 先生獲續任為本公司董事至下一個於2024年的股東週年大會。
9. Thierry Ancona 先生獲續任為本公司董事至下一個於2024年的股東週年大會。
10. 續聘 PricewaterhouseCoopers, *Société Coopérative* 為本公司核准法定核數師至下一個於2024年的股東週年大會。
11. 批准將支付予 Eric Pinon 先生截至2024年6月30日止財政年度的董事費用為50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
12. 批准將支付予 Bruno Prigent 先生截至2024年6月30日止財政年度的董事費用為50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
13. 批准將支付予 Eric Van Eyken 先生截至2024年6月30日止財政年度的董事費用為40,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之後）。
14. 雜項。

及就每個議程項目投票如下：

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**東方匯理系列基金**

註冊辦事處：5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806

議程事項	贊成	反對	棄權
1	不適用	不適用	不適用
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14	不適用	不適用	不適用

以及若首次會議未能成功，則在其後議程相同的會議上，以下列簽署人士的名義參與商議有關上述議程及條件的動議及投票、批准及簽署所有交易及記錄、擔任替代人，以及一般而言，採取履行代表人責任所須或宜採取的行動，並視乎需要承諾作出批准。

於 2023 年 \_\_\_\_\_，在 \_\_\_\_\_ 簽署

\_\_\_\_\_  
(簽名)

**Amundi Funds  
(the “Company”)**  
Société d’investissement à capital variable  
Registered office : 5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S. de Luxembourg B-68.806

***THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT,  
PLEASE SEEK PROFESSIONAL ADVICE.***

31 October 2023

Dear Shareholder,

**Annual report and audited accounts of the Company (the “Report”)**

We are writing to inform you that softcopy of the Company’s annual report and audited accounts in English for the period ending on 30 June 2023 is now available in electronic forms on the website [www.amundi.com.hk](http://www.amundi.com.hk).

Procedure to download:

- 1) Visit [www.amundi.com.hk](http://www.amundi.com.hk)
- 2) Click “Individual Investors”
- 3) Click “Literature/Documents” → “Documentation”
- 4) Click “Amundi Funds – Annual report” under “Annual reports”
- 5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Hong Kong Representative of the Company.

Address of the Hong Kong Representative:

Amundi Hong Kong Limited  
Suites 04-06, 32<sup>nd</sup> Floor, Two Taikoo Place  
Taikoo Place, 979 King’s road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative, at (852) 2521 4231.

Yours sincerely,

The Board of Directors

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The Board of Directors of the Company accepts responsibility for the accuracy of the information contain in this notice as at the date of its publication.

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東方匯理系列基金  
(「本公司」)  
Société d'investissement à capital variable  
註冊辦事處:5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S. de Luxembourg B-68.806

此乃重要文件，務須閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求專業意見。

致各股東：

有關本公司的年度報告和經審核賬目(「財務報告」)

謹此通知股東本公司至 2023 年 6 月 30 日的財務報告(英文版本)現已以電子形式上載於網站 [www.amundi.com.hk/zh](http://www.amundi.com.hk/zh)。

下載程序：

- 1) 登入 [www.amundi.com.hk/zh](http://www.amundi.com.hk/zh)
- 2) 點擊“零售投資者”
- 3) 點擊“文件” → “文件”
- 4) 點擊“年度報告”之下的“東方匯理系列基金”
- 5) 儲存或列印財務報告

本公司將不會分派財務報告的印刷本，但財務報告的印刷本將可於本公司的香港代理人東方匯理資產管理香港有限公司的辦事處索取。

香港代理人辦事處地址  
東方匯理資產管理香港有限公司  
香港鰂魚涌英皇道 979 號太古坊  
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡香港代理人東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

董事局 謹啟  
2023 年 10 月 31 日

\*\*\*\*\*

本公司董事局對本通知所載資料於刊發日期的準確性承擔責任。

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# AMUNDI FUNDS

Société d'Investissement à Capital Variable  
(the « Company »)

## DIVIDEND DISTRIBUTION NOTICE

**THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

September 01, 2023

At the suggestion of the Board of Directors (the "Board") of the Company, shareholders holding AMUNDI FUNDS' distribution shares will be paid with the following dividends:

ISIN	Sub-fund	Share-class	Currency	Amount per share
LU0823039010	AMUNDI FUNDS ASIA EQUITY CONCENTRATED	A2 USD AD (D)	USD	0.00
LU1880382806	AMUNDI FUNDS ASIA EQUITY CONCENTRATED	I2 USD AD (D)	USD	6.50
LU0568621709	AMUNDI FUNDS CASH USD	A2 USD AD (D)	USD	3.77
LU0568621295	AMUNDI FUNDS CASH USD	I2 USD AD (D)	USD	37.39
LU1880383440	AMUNDI FUNDS CHINA EQUITY	A2 USD AD (D)	USD	0.00
LU0823040968	AMUNDI FUNDS EMERGING MARKETS EQUITY FOCUS	A2 USD AD (D)	USD	0.00
LU0823041180	AMUNDI FUNDS EMERGING WORLD EQUITY	A2 USD AD (D)	USD	0.00
LU0823047468	AMUNDI FUNDS EQUITY MENA	A2 USD AD (D)	USD	0.00
LU0839530473	AMUNDI FUNDS EURO HIGH YIELD BOND	A2 EUR AD (D)	EUR	0.00
LU0839533220	AMUNDI FUNDS GLOBAL BOND	A2 USD AD (D)	USD	0.06
LU0823046577	AMUNDI FUNDS LATIN AMERICA EQUITY	A2 USD AD (D)	USD	21.14
LU1880407215	AMUNDI FUNDS NET ZERO AMBITION TOP EUROPEAN PLAYERS	A2 USD AD (D)	USD	0.44
LU1880398554	AMUNDI FUNDS PIONEER GLOBAL EQUITY	A2 USD AD (D)	USD	0.33
LU1894683348	AMUNDI FUNDS PIONEER US EQUITY RESEARCH VALUE	A2 USD AD (D)	USD	0.13
LU0823045504	AMUNDI FUNDS SBI FM INDIA EQUITY	A2 USD AD (D)	USD	0.00

The Board has decided to distribute the dividend amount to holders of the concerned share in accordance with the following calendar:

- record date: September 19, 2023
- ex date: September 20, 2023
- payment date: September 25, 2023

The paying agent is CACEIS Bank, Luxembourg branch, 5 allée Scheffer, L-2520 Luxembourg.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact, Amundi Hong Kong Limited, the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong or at (852) 2521 4231.

**The Board of Directors**

*Siège social : 5, Allée Scheffer, L-2520 Luxembourg  
RCS Luxembourg B 68.806*

**東方匯理系列基金**  
*Société d'Investissement à Capital Variable*  
(『本公司』)

**股息分派通告**

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

2023年9月1日

按本公司董事局(「董事局」)的建議下，向東方匯理系列基金派息股份的持有人派發以下股息：

ISIN	子基金	股份類別	貨幣	每股金額
LU0823039010	東方匯理系列基金亞洲智選股票基金	A2 美元 AD (D)	美元	0.00
LU1880382806	東方匯理系列基金亞洲智選股票基金	I2 美元 AD (D)	美元	6.50
LU0568621709	東方匯理系列基金美元貨幣市場基金	A2 美元 AD (D)	美元	3.77
LU0568621295	東方匯理系列基金美元貨幣市場基金	I2 美元 AD (D)	美元	37.39
LU1880383440	東方匯理系列基金中國股票基金	A2 美元 AD (D)	美元	0.00
LU0823040968	東方匯理系列基金新興市場內需股票基金	A2 美元 AD (D)	美元	0.00
LU0823041180	東方匯理系列基金新興市場股票基金	A2 美元 AD (D)	美元	0.00
LU0823047468	東方匯理系列基金中東北非基金	A2 美元 AD (D)	美元	0.00
LU0839530473	東方匯理系列基金歐元高回報債券基金	A2 歐元 AD (D)	歐元	0.00
LU0839533220	東方匯理系列基金環球債券基金	A2 美元 AD (D)	美元	0.06
LU0823046577	東方匯理系列基金拉丁美洲股票基金	A2 美元 AD (D)	美元	21.14
LU1880407215	東方匯理系列基金淨零碳排願景歐洲股票基金	A2 美元 AD (D)	美元	0.44
LU1880398554	東方匯理系列基金鋒裕環球股票基金	A2 美元 AD (D)	美元	0.33
LU1894683348	東方匯理系列基金鋒裕美國研究價值股票基金	A2 美元 AD (D)	美元	0.13
LU0823045504	東方匯理系列基金 SBI FM 印度股票基金	A2 美元 AD (D)	美元	0.00

董事會決定按照以下日期向相關股份持有人分派股息金額：

紀錄日：2023年9月19日

除息日：2023年9月20日

分派日：2023年9月25日

付款代理人是 CACEIS Bank, Luxembourg branch, 5 allée Scheffer, L-2520 Luxembourg.

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡香港代理東方匯理資產管理香港有限公司，地址香港鰂魚湧英皇道 979 號太古坊太古坊二座 32 樓 04-06 室或電話 (852) 2521 4231。

董事局

**THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.**

## **AMUNDI FUNDS**

*Société d'Investissement à Capital Variable*  
*Registered office: 5, Allée Scheffer*  
*L-2520 Luxembourg*  
*R.C.S. de Luxembourg B-68.806*  
*(the "Fund")*

Luxembourg, May 3, 2023

### **NOTICE TO SHAREHOLDERS**

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

Due to the lack of quorum, the extraordinary general meeting of Amundi Funds convened on May 2, 2023 was not able to validly decide on the items of its agenda. Thus, the Shareholders are kindly invited to attend a new extraordinary general meeting to be held at the offices of AMUNDI LUXEMBOURG, 5, Allée Scheffer, L-2520 Luxembourg on Wednesday May 17, 2023 at 09:00 am with the following agenda:

- 1 To add the following new article 34 named "Money Laundering and Terrorist Financing" and that refers to the obligations of the company and measures it will be entitled to take with the objective to fully comply with applicable international and Luxembourg laws and regulations regarding the prevention of money laundering and terrorist financing :

QUOTE

#### **MONEY LAUNDERING AND TERRORIST FINANCING**

##### *Article 34*

*The Company must comply with applicable international and Luxembourg laws and regulations regarding the prevention of money laundering and terrorist financing, including in particular with the - Luxembourg law of 12 November 2004 on the fight against money laundering and terrorist financing, as may be amended from time to time, and implementing regulations and CSSF circulars adopted from time to time.*

*To comply with international and Luxembourg laws, regulations, circulars, etc. aimed at preventing money laundering and the financing of terrorism, the Company (and/or its delegates) may require certain types of account documentation to allow the Company to ensure proper identification of subscriber and ultimate beneficial owners and the origin of subscription proceeds and to monitor the business relationship on an ongoing basis. The Company (and/or its delegates) may ask subscriber for additional documentation as well (either before opening an account or at any time afterward) until the Company (and/or its delegates) is reasonably satisfied it understands the identity and economic purpose of the subscriber. Additionally, the subscriber as well as Shareholders are obliged to inform the Company if the information which have been provided to the Company in order to identify the subscriber/Shareholder needs to be updated (in case of address changes, change of the beneficial owner(s), etc.). Such updated information allows the Company to properly contact shareholders to provide them with any notice or solicit them with the view to be provided with the above mentioned document and information.*

*Delay or failure to provide to the Company and/or for the Company to receive the required/up-to-date documentation and information may result in having any order delayed or*

*not executed, or any proceeds withheld. Furthermore, in such case, the Company may take the measures that it considers to be appropriate, including but not limited to, (a) the blocking of the Shareholder's account until the receipt of the information and documents required or (b) the compulsory redemption of the Shares (as per article 7 of these Articles) after having provided a 30 calendar days' notice to the Shareholder in order to send the required documentation. Any costs (including account maintenance costs) which are related to non-cooperation of the Shareholder will be borne by the Shareholder.*

*Incomplete, incorrect or out-of-date contact details (e.g. name and address) or lack of cooperation of a Shareholder may cause costs to the Company in order to correct and re-establish contact. In this event, excluding any situation caused by the Company (or its service providers), the Company reserves the right to charge such costs to the Shareholders.*

UNQUOTE

Consecutively, articles 34 and 35 will be renumbered respectively in article 35 and 36.

- 2** To complete article 23 with following provisions that allow redemption in kind :

*With the consent of or upon request of the Shareholder(s) concerned, the Board may (subject to the principle of equal treatment of shareholders) satisfy redemption requests in whole or in part in kind by allocating to the redeeming Shareholders investments from the portfolio in value equal to the net asset value attributable to the Shares to be redeemed as described in the sales documents. Such redemption will, if required by law or regulation, be subject to a special audit report by the approved statutory auditor of the Company confirming the number, the denomination and the value of the assets which the Board will have determined to be contributed in counterpart of the redeemed Shares. The costs for such redemptions in kind, in particular the costs of the special audit report, will be borne by the Shareholder requesting the redemption in kind or by a third party. The nature and type of assets to be transferred in such case shall be determined on a fair and reasonable basis and without prejudicing the interests of the other holders of Shares in the relevant Sub-fund.*

- 3** To complete article 26 with following provisions that allow subscription in kind :

*The Company may agree to issue Shares against a contribution in kind of transferable securities and/or other permitted assets, in compliance with the conditions set forth by Luxembourg law, in particular the obligation for the independent auditor of the Company to deliver a valuation report and provided that such assets comply with the investment policy and restrictions of the relevant Sub-fund as described in the sales documents of the Company. Any costs incurred in connection with a contribution in kind of assets shall be borne by the relevant Shareholders.*

- 4** To completely restate the Articles of Incorporation with effect as of the date that will be resolved by the extraordinary general meeting in order to reflect the various amendments adopted by the extraordinary general meeting, including wording alignments, corrections of clerical errors or other minor modifications.

- 5** To resolve that the effective date of the resolutions of the above agenda shall become effective on the date of the extraordinary general meeting.

- 6** Miscellaneous.

The Board will only exercise any of the powers under the amended Articles if it considers it to be in the best interests of the shareholders as a whole. The changes do not remove any existing requirements to provide advance notice should the Board decide to exercise any powers given in the Articles.

Please refer to the notice to shareholders of the Fund and the Sub-Funds dated 31 March 2023 for details of the changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds which shall become effective on approval of the relevant amendments to the Articles.

The draft text of the amended Articles will be made available upon request at the registered office of the Fund and the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong.

Shareholders are advised that no quorum is required at this new extraordinary general meeting. Decisions may be approved by a majority of two-thirds of the shares present and/or represented and voting.

If you wish to attend the meeting in person, we would be most grateful if you would communicate your intention to us at latest two business days before the meeting.

If you are unable to attend the meeting in person, please complete, date and sign the enclosed proxy form and return it by email or by fax **at least 3 business days before the extraordinary general meeting is held (Email: Proxies-Luxembourg@amundi.com or Fax: +352/26.86.80.99)**.

A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at (852) 2521 4231.

The Board of Directors of AMUNDI Funds

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事會負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金  
可變資本投資公司  
註冊辦事處：5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S.de Luxembourg B-68.806  
(「本基金」)

盧森堡，2023年5月3日

**股東通知**

除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港銷售文件所賦予之相同涵義。

由於法定人數不足，於2023年5月2日召開的東方匯理系列基金股東特別大會未能就議程事項作出有效決策。故而謹此誠摯邀請各股東出席將於2023年5月17日星期三上午9時正在東方匯理盧森堡辦事處舉行的新的股東特別大會，地址為5, Allée Scheffer, L-2520 Luxembourg，會上將討論下列議程：

- 1 新增下列第34條「洗黑錢及恐怖主義融資」，詳述本公司的義務及其將有權採取的措施，旨在完全遵守有關防止洗黑錢及恐怖主義融資的適用國際和盧森堡法律及法規：

引文

洗黑錢及恐怖主義融資

第34條

本公司必須遵守有關防止洗黑錢及恐怖主義融資的適用國際和盧森堡法律及法規，包括（特別是）2004年11月12日有關打擊洗黑錢及恐怖主義融資的盧森堡法律（可能不時進行修訂），以及不時頒佈的實施法規及CSSF通函。

為遵守旨在防止洗黑錢及恐怖主義融資的國際與盧森堡法律、法規、通函等，本公司（及／或其代表）可能需要特定類型的賬戶文件，以便本公司確保妥善識別認購人及最終受益擁有人，以及認購款項的來源並持續監督業務關係。本公司（及／或其代表）或會要求認購人提供額外的文件（無論在開戶之前或之後任何時間），直至本公司（及／或其代表）合理信納其已了解認購人的身份及經濟目的。此外，若為識別認購人／股東身份而向本公司提供的資料需要更新（如地址變更，受益擁有人變更等），則認購人和股東有義務告知本公司。此類更新資料讓本公司能夠妥善聯絡股東，向他們提供任何通知或向其索取上述文件和資料。

延遲或未能向本公司提供及／或本公司延遲或未能收到必要／最新的文件和資料，可能導致任何指令延遲或未執行或任何所得款項被扣留。此外，在該情況下，在就提交必要的文件已向股東提供30個日曆日的通知之後，本公司可採取其認為適當的措施，包括但不限於（a）封鎖該股東的賬戶直至收到必要的資料和文件，或（b）強制贖回股

份（根據章程細則第 7 條）。由於股東不合作產生的任何費用（包括賬戶維護費用）將由股東承擔。

不完整、不正確或過時的聯絡方式資料（例如姓名和地址）或股東不合作可能導致本公司為更正及重新建立聯絡而產生費用。在此情況下（由本公司或其服務供應商造成的任何情況除外），本公司保留向股東收取此類費用的權利。

引文結束

相應地，第 34 條和第 35 條將分別重新編號為第 35 條和第 36 條。

**2** 為完成第 23 條，增加允許實物贖回的下列條文：

*應相關股東同意或要求，董事會可（在平等對待股東的原則下）透過從投資組合向贖回股東分配其價值等於將贖回股份應佔資產淨值（如銷售文件所述）的投資，以滿足全部或部分實物贖回要求。若法律或法規有此要求，此贖回將受限於本公司的批准法定核數師出具的特別審計報告，釐定對應於贖回股份董事會將決定出資的資產數量、面值和價值。此類贖回的費用，尤其是特別審計報告的費用將由要求實物贖回的股東或第三方承擔。在此情況下所過戶資產的性質和類型應以公平及合理的基礎釐定，且不得損害相關子基金中其他股份持有人的利益。*

**3** 為完成第 26 條，增加允許實物認購的下列條文：

*在遵守盧森堡法律規定的條件下，尤其是由本公司的獨立核數師提供估值報告的義務，及在該等資產符合本公司銷售文件所述之相關子基金投資政策和限制的前提下，本公司可同意就以可轉讓證券及／或其他獲准許資產的實物出資發行股份。由於實物資產出資產生的相關費用應由相關股東承擔。*

**4** 為完全重述自股東特別大會決議日期開始生效的章程細則，以反映股東特別大會通過的各項修訂，包括措辭一致性，更正筆誤或進行其他小幅修改。

**5** 議決上述議程決議案的生效日期應從股東特別大會的日期開始生效。

**6** 雜項。

只有當董事會認為符合全體股東的最佳利益時，方會行使經修訂的章程細則所賦予的權力。若董事會決定行使章程細則中賦予的任何權力，變更不會廢除任何現有的事先通知規定。

請參閱 2023 年 3 月 31 日致本基金及各子基金股東的通知，了解關於本基金和各子基金以及本基金和各子基金香港銷售文件的變更詳情，該等變更應在章程細則的相關修訂獲批准後生效。

本基金的註冊辦事處及香港代表辦事處將應要求提供經修訂的章程細則，地址為：香港鰂魚湧英皇道 979 號太古坊太古坊二座 32 樓 04-06 室。

股東請注意，新的股東特別大會無需法定人數。決定可由親身及／或由代表出席並投票的三分之二的多數股東批准。

若閣下希望親身出席會議，請於會議日期之前的至少兩個營業日向我們傳達您的意圖，非常感謝您的配合。

若閣下無法親身出席會議，請於召開股東特別大會至少 3 個營業日之前填妥、註明日期、簽署隨附的代表委任表格並透過電子郵件或傳真交回（電郵：[Proxies-Luxembourg@amundi.com](mailto:Proxies-Luxembourg@amundi.com)，傳真：[+352/26.86.80.99](tel:+35226868099)）。

最新的香港銷售文件在本基金的註冊辦事處及香港代表的辦事處（地址為：香港鰂魚湧英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可可供免費索取。最新的香港銷售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請致電(852) 2521 4231 聯絡香港代表東方匯理資產管理香港有限公司。

東方匯理系列基金董事會



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## PROXY FORM

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The undersigned,

(Name of Company)-----

Represented by -----  
(in upper case)

(Mrs/Miss/Mr.) -----  
(in upper case)

owner of [-----] shares in **AMUNDI FUNDS** (the "Company"), of which the registered office is located at 5, Allée Scheffer, L – 2520 Luxembourg, hereby appoints as his (her) special proxy with power of substitution, the Chairman of the Meeting to whom he (she) grants all powers in order to represent him (her) at the extraordinary general meeting of the Company, to be held on **May 17, 2023 at 09:00 am** in Luxembourg with the following agenda:

### AGENDA:

- 1** To add the following new article 34 named "Money Laundering and Terrorist Financing" and that refers to the obligations of the company and measures it will be entitled to take with the objective to fully comply with applicable international and Luxembourg laws and regulations regarding the prevention of money laundering and terrorist financing :

QUOTE

#### MONEY LAUNDERING AND TERRORIST FINANCING

##### *Article 34*

*The Company must comply with applicable international and Luxembourg laws and regulations regarding the prevention of money laundering and terrorist financing, including in particular with the - Luxembourg law of 12 November 2004 on the fight against money laundering and terrorist financing, as may be amended from time to time, and implementing regulations and CSSF circulars adopted from time to time.*

*To comply with international and Luxembourg laws, regulations, circulars, etc. aimed at preventing money laundering and the financing of terrorism, the Company (and/or its delegates) may require certain types of account documentation to allow the Company to ensure proper identification of subscriber and ultimate beneficial owners and the origin of subscription proceeds and to monitor the business relationship on an ongoing basis. The Company (and/or its delegates) may ask subscriber for additional documentation as well (either before opening an account or at any time afterward) until the Company (and/or its delegates) is reasonably satisfied it understands the identity and economic purpose of the subscriber. Additionally, the subscriber as well as Shareholders are obliged to inform the Company if the information which have been provided to the Company in order to identify the subscriber/Shareholder needs to be updated (in case of address changes, change of the beneficial owner(s), etc.). Such updated information allows the Company to properly contact shareholders to provide them with any notice or solicit them with the view to be provided with the above mentioned document and information.*

*Delay or failure to provide to the Company and/or for the Company to receive the required/up-to-date documentation and information may result in having any order delayed or not executed, or any proceeds withheld. Furthermore, in such case, the Company may take the measures that it considers to be appropriate, including but not limited to, (a) the blocking of the Shareholder's account until the receipt of the information and documents required or (b) the compulsory redemption of the Shares (as per article 7 of these Articles) after having provided a*

30 calendar days' notice to the Shareholder in order to send the required documentation. Any costs (including account maintenance costs) which are related to non-cooperation of the Shareholder will be borne by the Shareholder.

Incomplete, incorrect or out-of-date contact details (e.g. name and address) or lack of cooperation of a Shareholder may cause costs to the Company in order to correct and re-establish contact. In this event, excluding any situation caused by the Company (or its service providers), the Company reserves the right to charge such costs to the Shareholders.

UNQUOTE

Consecutively, articles 34 and 35 will be renumbered respectively in article 35 and 36.

- 2 To complete article 23 with following provisions that allow redemption in kind :

*With the consent of or upon request of the Shareholder(s) concerned, the Board may (subject to the principle of equal treatment of shareholders) satisfy redemption requests in whole or in part in kind by allocating to the redeeming Shareholders investments from the portfolio in value equal to the net asset value attributable to the Shares to be redeemed as described in the sales documents. Such redemption will, if required by law or regulation, be subject to a special audit report by the approved statutory auditor of the Company confirming the number, the denomination and the value of the assets which the Board will have determined to be contributed in counterpart of the redeemed Shares. The costs for such redemptions in kind, in particular the costs of the special audit report, will be borne by the Shareholder requesting the redemption in kind or by a third party. The nature and type of assets to be transferred in such case shall be determined on a fair and reasonable basis and without prejudicing the interests of the other holders of Shares in the relevant Sub-fund.*

- 3 To complete article 26 with following provisions that allow subscription in kind :

*The Company may agree to issue Shares against a contribution in kind of transferable securities and/or other permitted assets, in compliance with the conditions set forth by Luxembourg law, in particular the obligation for the independent auditor of the Company to deliver a valuation report and provided that such assets comply with the investment policy and restrictions of the relevant Sub-fund as described in the sales documents of the Company. Any costs incurred in connection with a contribution in kind of assets shall be borne by the relevant Shareholders.*

- 4 To completely restate the Articles of Incorporation with effect as of the date that will be resolved by the extraordinary general meeting in order to reflect the various amendments adopted by the extraordinary general meeting, including wording alignments, corrections of clerical errors or other minor modifications.

- 5 To resolve that the effective date of the resolutions of the above agenda shall become effective on the date of the extraordinary general meeting.

- 6 Miscellaneous.

Items of the Agenda	For	Against
1		
2		
3		
4		
5		
6		

and at all subsequent meetings that may be convened with the same agenda in the event that the first Meeting proves unsuccessful, to take part in all deliberations and to vote in the name of the undersigned on all motions relating to said agenda and the aforementioned conditions, approve and sign all transactions and proceedings, act as substitute, and in general, do all that is necessary or useful for the execution of the present proxy, promising ratification if required.

Signed at [\_\_\_\_\_], on [\_\_\_\_\_], 2023.

\_\_\_\_\_  
(Signature)

A proxy received in the framework of the first extraordinary general meeting convened for May 2, 2023 remains valid, except in case of reception of the present proxy.

To be valid, this proxy has to be completed, dated and signed and returned to Amundi Luxembourg S.A. by email or by fax **at least 3 business days before** the extraordinary general meeting is held (**Email:** Proxies-Luxembourg@amundi.com or **Fax: +352/26.86.80.99**).

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## 代表委任表格

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下方簽署人，

(公司名稱) -----

公司代表 -----

(大寫字母)

(女士 / 小姐 / 先生) -----

(大寫字母)

東方匯理系列基金（「本公司」），註冊辦事處位於 5, Allée Scheffer, L – 2520 Luxembourg，其[----]股份之擁有人謹此委任大會主席為其擁有委託代理權的特別代表，並授權該代表全權代其出席將於 **2023 年 5 月 17 日上午 9 時**正在盧森堡舉行的本公司股東特別大會，大會議程如下：

### 議程：

- 1 新增下列第 34 條「洗黑錢及恐怖主義融資」，詳述本公司的義務及其將有權採取的措施，旨在完全遵守有關防止洗黑錢及恐怖主義融資的適用國際和盧森堡法律及法規：

引文

#### 洗黑錢及恐怖主義融資

##### 第 34 條

本公司必須遵守有關防止洗黑錢及恐怖主義融資的適用國際和盧森堡法律及法規，包括（特別是）2004 年 11 月 12 日有關打擊洗黑錢及恐怖主義融資的盧森堡法律（可能不時進行修訂），以及不時頒佈的實施法規及 CSSF 通函。

為遵守旨在防止洗黑錢及恐怖主義融資的國際與盧森堡法律、法規、通函等，本公司（及／或其代表）可能需要特定類型的賬戶文件，以便本公司確保妥善識別認購人及最終受益擁有人，以及認購款項的來源並持續監督業務關係。本公司（及／或其代表）或會要求認購人提供額外的文件（無論在開戶之前或之後任何時間），直至本公司（及／或其代表）合理信納其已了解認購人的身份及經濟目的。此外，若為識別認購人／股東身份而向本公司提供的資料需要更新（如地址變更，受益擁有人變更等），則認購人和股東有義務告知本公司。此類更新資料讓本公司能夠妥善聯絡股東，向他們提供任何通知或向其索取上述文件和資料。

延遲或未能向本公司提供及／或本公司延遲或未能收到必要／最新的文件和資料，可能導致任何指令延遲或未執行或任何所得款項被扣留。此外，在該情況下，在就提交必要的文件已向股東提供 30 個日曆日的通知之後，本公司可採取其認為適當的措施，包括但不限於 (a) 封鎖該股東的賬戶直至收到必要的資料和文件，或 (b) 強制贖回股份（根據章程細則第 7 條）。由於股東不合作產生的任何費用（包括賬戶維護費用）將由股東承擔。

不完整、不正確或過時的聯絡方式資料（例如姓名和地址）或股東不合作可能導致本公司為更正及重新建立聯絡而產生費用。在此情況下（由本公司或其服務供應商造成的任何情況除外），本公司保留向股東收取此類費用的權利。

引文結束

相應地，第 34 條和第 35 條將分別重新編號為第 35 條和第 36 條。

2 為完成第 23 條，增加允許實物贖回的下列條文：

應相關股東同意或要求，董事會可（在平等對待股東的原則下）透過從投資組合向贖回股東分配其價值等於將贖回股份應佔資產淨值（如銷售文件所述）的投資，以滿足全部或部分實物贖回要求。若法律或法規有此要求，此贖回將受限於本公司的批准法定核數師出具的特別審計報告，釐定對應於贖回股份董事會將決定出資的資產數量、面值和價值。此類贖回的費用，尤其是特別審計報告的費用將由要求實物贖回的股東或第三方承擔。在此情況下所過戶資產的性質和類型應以公平及合理的基礎釐定，且不得損害相關子基金中其他股份持有人的利益。

3 為完成第 26 條，增加允許實物認購的下列條文：

在遵守盧森堡法律規定的條件下，尤其是由本公司的獨立核數師提供估值報告的義務，及在該等資產符合本公司銷售文件所述之相關子基金投資政策和限制的前提下，本公司可同意就以可轉讓證券及／或其他獲准許資產的實物出資發行股份。由於實物資產出資產生的相關費用應由相關股東承擔。

4 為完全重述自股東特別大會決議日期開始生效的章程細則，以反映股東特別大會通過的各項修訂，包括措辭一致性，更正筆誤或進行其他小幅修改。

5 議決上述議程決議案的生效日期應從股東特別大會的日期開始生效。

6 雜項。

議程項目	贊成	反對
1		
2		
3		
4		
5		
6		

若首次會議未能取得圓滿成果，則在可能召開的具相同議程的所有後續會議上，將參加所有審議並以下方簽署人的名義就與該議程及前述條件相關的所有動議投票，作為代理人批准並簽署所有會議結果和記錄，及在一般情況下採取對於執行當前代理權所必要或有益的一切行動，並承諾在必要時予以批准。

2023 年[ ]，於[ ]簽署。

\_\_\_\_\_  
(簽名)

於 2023 年 5 月 2 日召開的首次股東特別大會框架內收到的代表委任表格仍然有效，但已收到當前最新代表委任表格的情況除外。

本代表委任表格須於召開股東特別大會至少 3 個營業日之前填妥、註明日期、簽署並透過電子郵件或傳真交回至 Amundi Luxembourg S.A.（電郵：Proxies-Luxembourg@amundi.com，傳真：+352/26.86.80.99），方為有效。

## AMUNDI FUNDS

*Société d'Investissement à Capital Variable  
(the "Company")*

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**THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

Luxembourg, March 31, 2023

Dear Shareholder,

We hereby have the honor of inviting you to a general meeting of shareholders of the Company (the "**Meeting**"), to be held on **Tuesday May 2, 2023 at 3:00 p.m. (Luxembourg time)**, without the need for physical attendance, at the offices of Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg, with the following agenda:

### **AGENDA:**

1. Appointment of Mr. Van Eyken as director of the Company until the next annual meeting of shareholders to be held in 2023, subject to the Commission de Surveillance du Secteur Financier ("CSSF") approval;
2. Miscellaneous.

We would like to remind you that the Meeting does not require any quorum in order to deliberate, and that resolutions will be validly adopted by the majority of votes of the shareholders present or represented. The rights to the shareholders to attend this Meeting and to exercise a voting right are determined in accordance with their shares held at midnight (Luxembourg time) on the fifth day prior to the Meeting, i.e. on April 27, 2023 at midnight.

To be valid, the attached proxy has to be sent duly completed, signed and dated to Amundi Luxembourg S.A. by email, by fax or by mail, **at least 3 business days before** the Meeting (Email: Proxies-Luxembourg@amundi.com or Fax: +352/26 86 80 99 or Mail, Attn: Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg).

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative at Suites 04-06, 32<sup>nd</sup> Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong or at (852) 2521 4231.

Yours sincerely,

**THE BOARD OF DIRECTORS  
OF AMUNDI FUNDS**

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**Amundi Funds**

Registered Office: 5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806

**東方匯理系列基金**  
**Société d'Investissement à Capital Variable**  
**(「本公司」)**

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此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

盧森堡，2023年3月31日

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列位股東台照：

誠邀閣下參加於**2023年5月2日星期二下午3時（盧森堡時間）**在位於**5 Allée Scheffer, L-2520 Luxembourg**的**Amundi Luxembourg S.A**辦事處舉行的公司股東大會（「會議」），會議無需親身出席，議程如下：

**議程：**

1. 委任 Van Eyken 先生為本公司董事至下一個於 2023 年的股東週年大會，但須經 Commission de Surveillance du Secteur Financier(CSSF) 批准；
2. 雜項。

謹此提醒閣下，會議毋須達到法定人數亦可進行商議，決議案獲出席股東或股東代表的多數票通過即為有效。出席股東大會及行使投票權的權利是根據股東於股東大會五天前的凌晨(盧森堡時間)即 2023 年 4 月 27 日凌晨所持有的股份而確定。

請於召開會議至少**3 個營業日之前**填妥、簽署並註明日期隨附代表委任表格，並電郵、傳真或郵寄交回 Amundi Luxembourg S.A.（電郵：[Proxies-Luxembourg@amundi.com](mailto:Proxies-Luxembourg@amundi.com)、傳真：**+352/26 86 80 99** 或致：Amundi Luxembourg, 法律部門, 5 Allée Scheffer, L-2520 Luxembourg），方為有效。

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡東方匯理資產管理香港有限公司，香港代理人，地址為香港鯉魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室或電話 (852) 2521 4231。

謹啟

**東方匯理系列基金**  
**董事局**

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**PROXY FORM**

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The undersigned,

\_\_\_\_\_  
(Mrs/Miss/Mr.)

\_\_\_\_\_  
(if representing a Company: Name of Company)

owner of \_\_\_\_\_ shares in **AMUNDI FUNDS** (the "**Company**"), of which the registered office is located at 5, Allée Scheffer, L-2520 Luxembourg, hereby appoints as his (her) special proxy with power of substitution the chairman of the general meeting of the Company (the "**Meeting**") to whom he (she) grants all powers in order to represent him (her) at the Meeting, to be held on **Tuesday May 2, 2023 at 3:00 p.m. (Luxembourg time)** at the offices Amundi Luxembourg S.A., in Luxembourg with the following agenda :

**AGENDA:**

1. Appointment of Mr. Van Eyken as director of the Company until the next annual meeting of shareholders to be held in 2023, subject to the Commission de Surveillance du Secteur Financier ("CSSF") approval;
2. Miscellaneous.

and to vote on each items of the Agenda as follows :

Items of the agenda	<i><b>For</b></i>	<i><b>Against</b></i>	<i><b>Abstain</b></i>
1			
2	N/A	N/A	N/A

Signed in \_\_\_\_\_, on \_\_\_\_\_ 2023

\_\_\_\_\_  
(Signature)

To be valid, this proxy has to be sent duly completed, signed and dated to Amundi Luxembourg S.A. by email, by fax or by mail, **at least 3 business days before** the Meeting (Email: Proxies-Luxembourg@amundi.com or Fax: +352/26 86 80 99 or Mail, Attn: Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg).

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**Amundi Funds**

Registered Office: 5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806



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代表委任表格

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以下簽署人

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(太太/女士/先生)

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(如屬公司代表：公司名稱)

為東方匯理系列基金（「本公司」）（辦事處地址：5, Allée Scheffer, L – 2520 Luxembourg）  
\_\_\_\_\_股股份的持有人，謹此委任大會主席為其具代替權力之特別代表，以全權代  
表其出席上述公司於**2023年5月2日星期二下午3時（盧森堡時間）**於 Amundi Luxembourg  
S.A. 的盧森堡辦事處舉行之公司股東大會（「會議」），議程如下：

**議程：**

1. 委任 Van Eyken 先生為本公司董事至下一個於 2023 年的股東週年大會，但須經  
Commission de Surveillance du Secteur Financier(CSSF) 批准；
2. 雜項。

及就每個議程項目投票如下：

議程事項	贊成	反對	棄權
1			
2	不適用	不適用	不適用

於 2023 年\_\_\_\_\_，在\_\_\_\_\_簽署

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(簽名)

請於召開會議至少**3 個營業日**之前填妥、簽署並註明日期隨附代表委任表格，並電郵、傳真  
或郵寄交回 Amundi Luxembourg S.A.（電郵：Proxies-Luxembourg@amundi.com、傳真：  
+352/26 86 80 99 或致：Amundi Luxembourg, 法律部門, 5 Allée Scheffer, L-2520  
Luxembourg），方為有效。

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東方匯理系列基金

註冊辦事處：5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806

**THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.**

## **AMUNDI FUNDS**

*Société d'Investissement à Capital Variable*  
*Registered office: 5, Allée Scheffer*  
*L-2520 Luxembourg*  
*R.C.S. de Luxembourg B-68.806*  
*(the "Fund")*

Luxembourg, 31 March 2023

### **NOTICE TO SHAREHOLDERS**

We are writing to inform you of certain changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable), and to invite you to attend an extraordinary general meeting. Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

#### **I. Changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds**

##### **1. Changes to measures to fight against money laundering and financing of terrorism**

To fully comply with applicable international and Luxembourg laws and regulations regarding the prevention of money laundering and terrorist financing, the following changes will be made to the measures to fight against money laundering and financing of terrorism adopted by the Fund:

##### Changes to existing measures

The following changes will be made to the existing measures adopted by the Fund to fight against money laundering and financing of terrorism:

- (1) Currently, the Management Company or any distributor or delegate (especially the Registrar and the Transfer Agent) may require certain types of account documentation to allow the Management Company ensuring proper identification of investors and ultimate beneficial owners. It is proposed that the Management Company may also require certain types of account documentation to allow the Management Company ensuring proper identification of the origin of subscription proceeds and to monitor the business relationship on an ongoing basis; and
- (2) Incorrect or out-of-date contact details (name and address) reflected in the register of shareholders may cause costs to the Fund or its service providers (excluding distributor) in order to correct and re-establish contact with the relevant investor. Currently, in this event, excluding any situation caused by the Fund or its service providers, the Board reserves the right to charge such costs to the relevant investor (effective costs only, up to a maximum of 10% of the relevant investor's invested assets). It is proposed that, in this event, excluding any situation caused by the Fund or its service providers, the Management Company will reserve the right to charge such costs to the relevant investor (effective costs only, without any cap on such costs).

##### Introduction of new measures

The following new measures will be introduced by the Fund to fight against money laundering and financing of terrorism:

- (1) It is proposed that the Fund may block the Shareholder's account until the receipt of the information and documents required to comply with international and Luxembourg laws, regulations, circulars, etc. aimed at preventing money laundering and the financing of terrorism; and
- (2) It is proposed that the Management Company will reserve the right to redeem an investor's holding if (i) the relevant investor does not provide the Management Company with satisfaction with the information and documents<sup>1</sup> within 30 days of the Management Company's final written request to do so or (ii) where the Management Company is unable to reach the relevant investor due to outdated personal data. For so long as the Fund or a Sub-Fund is authorised by the SFC<sup>2</sup>, the Management Company will exercise such power in respect of the Fund or the relevant Sub-Fund in good faith, on reasonable grounds and pursuant to applicable laws and regulations. The Management Company may also charge the relevant investor of any costs resulting thereof. The redemption proceeds will be transferred to the Management Company on the relevant investor's behalf. Consequently, the relevant investor will no longer have any link with the Fund and the safekeeping of the relevant investor's assets will be ensured via segregated accounts opened by the Management Company which will define the conditions of maintenance and the Management Company may deduct from the relevant investor's assets all effective costs resulting thereof.

## **2. Introduction of the flexibility for the Fund and the Sub-Funds to effect subscriptions and redemptions in kind**

The flexibility for the Fund and the Sub-Funds to effect subscriptions and redemptions in kind will be introduced.

### **(1) Subscriptions in kind**

The Board may, at its sole discretion, accept to issue shares in exchange of securities or other permitted assets. Such contribution in kind is subject to conditions which include the delivery of a valuation report by the Auditor and provided that the relevant securities comply with the investment objectives and policies of the relevant Sub-Fund described in the Hong Kong offering document. In addition, for so long as a Sub-Fund is authorised by the SFC<sup>2</sup>:-

- (a) subscriptions in kind may only be accepted provided that the Depositary and Management Company are satisfied that such arrangement would not prejudice the interests of the existing Shareholders of the relevant Sub-Fund;
- (b) the Shares of the Sub-Fund will only be issued upon vesting of the securities in or for the account of the relevant Sub-Fund to the satisfaction of the Depositary; and
- (c) the value of the securities to be transferred to the relevant Sub-Fund for the subscriptions in kind will be valued in accordance with the valuation policy of the Fund and the relevant Sub-Fund.

Costs associated with such a subscription will be borne by the investor.

### **(2) Redemptions in kind**

With the consent of or upon request of the Shareholder(s) concerned, the Board may accept or proceed with redemptions in kind by allocating to the redeeming Shareholders assets from the portfolio for a value equal to the net asset value attributable to the redeemed Shares. Such redemption in kind is subject to the issuance of, a valuation report by the Auditor. In addition, for so long as a Sub-Fund is authorised by the SFC<sup>2</sup>:-

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<sup>1</sup> These include information and documents which the Management Company deems necessary as determined from time to time to ensure proper identification in the meaning of applicable laws and regulations, including information about the beneficial ownership, proof of residence, source of funds and origin of wealth in order to be compliant at all times with applicable laws and regulations.

<sup>2</sup> SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

- (a) redemptions in kind may only be accepted provided that the Depositary and Management Company are satisfied that such arrangement would not prejudice the interests of the existing Shareholders of the relevant Sub-Fund; and
- (b) the value of the securities to be transferred to the relevant Shareholder for the redemptions in kind will be valued in accordance with the valuation policy of the Fund and the relevant Sub-Fund.

Costs associated with such redemption will be borne by the redeeming Shareholder.

### **3. Other amendments to the Articles**

Various amendments, including wording alignments, corrections of clerical errors or other minor modifications will be made to the Articles.

#### **Implications of the changes**

The Articles will be amended to reflect the changes to the Fund and the Sub-Funds as mentioned in sub-sections 1 to 3 above (the “**Changes**”), and the relevant amendments to the Articles require Shareholders’ approval at an extraordinary general meeting. Please refer to section II of this notice for further details.

The Changes shall become effective on the date of the extraordinary general meeting subject to the Shareholders’ approval of the relevant amendments to the Articles.

The Changes will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in sub-sections 1 and 2 above, the Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. There will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes.

The costs and expenses associated with the Changes will be borne by the Management Company.

If you don’t agree with the Changes, you have the right to redeem your Shares at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus. Please note that although we will not impose any charges in respect of your redemption instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

Subject to the Shareholders’ approval of the relevant amendments to the Articles, the Hong Kong offering document will be amended to reflect the Changes in due course.

### **II. Convening notice to an extraordinary general meeting**

Shareholders are kindly invited to attend an extraordinary general meeting to be held at the offices of AMUNDI LUXEMBOURG, 5, Allée Scheffer, L-2520 Luxembourg on Tuesday May 2, 2023 at 14:00 pm with the following agenda:

- 1 To add the following new article 34 named “Money Laundering and Terrorist Financing” and that refers to the obligations of the company and measures it will be entitled to take with the objective to fully comply with applicable international and Luxembourg laws and regulations regarding the prevention of money laundering and terrorist financing :

QUOTE

**MONEY LAUNDERING AND TERRORIST FINANCING**

#### Article 34

*The Company must comply with applicable international and Luxembourg laws and regulations regarding the prevention of money laundering and terrorist financing, including in particular with the - Luxembourg law of 12 November 2004 on the fight against money laundering and terrorist financing, as may be amended from time to time, and implementing regulations and CSSF circulars adopted from time to time.*

*To comply with international and Luxembourg laws, regulations, circulars, etc. aimed at preventing money laundering and the financing of terrorism, the Company (and/or its delegates) may require certain types of account documentation to allow the Company to ensure proper identification of subscriber and ultimate beneficial owners and the origin of subscription proceeds and to monitor the business relationship on an ongoing basis. The Company (and/or its delegates) may ask subscriber for additional documentation as well (either before opening an account or at any time afterward) until the Company (and/or its delegates) is reasonably satisfied it understands the identity and economic purpose of the subscriber. Additionally, the subscriber as well as Shareholders are obliged to inform the Company if the information which have been provided to the Company in order to identify the subscriber/Shareholder needs to be updated (in case of address changes, change of the beneficial owner(s), etc.). Such updated information allows the Company to properly contact shareholders to provide them with any notice or solicit them with the view to be provided with the above mentioned document and information.*

*Delay or failure to provide to the Company and/or for the Company to receive the required/up-to-date documentation and information may result in having any order delayed or not executed, or any proceeds withheld. Furthermore, in such case, the Company may take the measures that it considers to be appropriate, including but not limited to, (a) the blocking of the Shareholder's account until the receipt of the information and documents required or (b) the compulsory redemption of the Shares (as per article 7 of these Articles) after having provided a 30 calendar days' notice to the Shareholder in order to send the required documentation. Any costs (including account maintenance costs) which are related to non-cooperation of the Shareholder will be borne by the Shareholder.*

*Incomplete, incorrect or out-of-date contact details (e.g. name and address) or lack of cooperation of a Shareholder may cause costs to the Company in order to correct and re-establish contact. In this event, excluding any situation caused by the Company (or its service providers), the Company reserves the right to charge such costs to the Shareholders.*

UNQUOTE

Consecutively, articles 34 and 35 will be renumbered respectively in article 35 and 36.

- 2 To complete article 23 with following provisions that allow redemption in kind :

*With the consent of or upon request of the Shareholder(s) concerned, the Board may (subject to the principle of equal treatment of shareholders) satisfy redemption requests in whole or in part in kind by allocating to the redeeming Shareholders investments from the portfolio in value equal to the net asset value attributable to the Shares to be redeemed as described in the sales documents. Such redemption will, if required by law or regulation, be subject to a special audit report by the approved statutory auditor of the Company confirming the number, the denomination and the value of the assets which the Board will have determined to be contributed in counterpart of the redeemed Shares. The costs for such redemptions in kind, in particular the costs of the special audit report, will be borne by the Shareholder requesting the redemption in kind or by a third party. The nature and type of assets to be transferred in such case shall be determined on a fair and reasonable basis and without prejudicing the interests of the other holders of Shares in the relevant Sub-fund.*

- 3 To complete article 26 with following provisions that allow subscription in kind :

*The Company may agree to issue Shares against a contribution in kind of transferable securities and/or other permitted assets, in compliance with the conditions set forth by Luxembourg law, in particular the obligation for the independent auditor of the Company to deliver a valuation report and provided that such assets comply with the investment policy and restrictions of the relevant Sub-fund as described in the sales documents of the Company. Any costs incurred in connection with a contribution in kind of assets shall be borne by the relevant Shareholders.*

- 4 To completely restate the Articles of Incorporation with effect as of the date that will be resolved by the extraordinary general meeting in order to reflect the various amendments adopted by the extraordinary general meeting, including wording alignments, corrections of clerical errors or other minor modifications.
- 5 To resolve that the effective date of the resolutions of the above agenda shall become effective on the date of the extraordinary general meeting.
- 6 Miscellaneous.

The Board will only exercise any of the powers under the amended Articles if it considers it to be in the best interests of the shareholders as a whole. The changes do not remove any existing requirements to provide advance notice should the Board decide to exercise any powers given in the Articles.

The draft text of the amended Articles will be made available upon request at the registered office of the Fund and the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong.

Shareholders are advised that at the extraordinary general meeting a quorum of at least one (1) half of the shares issued is required at the first meeting, which will otherwise be reconvened. Decisions may be approved by a majority of two-thirds of the shares present and/or represented and voting.

If you wish to attend the meeting in person, we would be most grateful if you would communicate your intention to us at latest two business days before the meeting.

If you are unable to attend the meeting in person, please complete, date and sign the enclosed proxy form and return it by email or by fax **at least 3 business days before the extraordinary general meeting is held (Email: [Proxies-Luxembourg@amundi.com](mailto:Proxies-Luxembourg@amundi.com) or Fax: +352/26.86.80.99).**

A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at (852) 2521 4231.

The Board of Directors of AMUNDI Funds

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事會負責確保本通知所載資料於刊發日期屬準確無誤。

**東方匯理系列基金**  
可變資本投資公司  
註冊辦事處：5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S.de Luxembourg B-68.806  
(「本基金」)

盧森堡，2023年3月31日

### 股東通知

我們謹此通知閣下本基金及子基金以及本基金及子基金的香港銷售文件（包括說明書及各子基金的產品資料概要（如適用））將作出若干變更，及邀請閣下出席股東特別大會。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港銷售文件所賦予之相同涵義。

#### **I. 對本基金及各子基金以及本基金及各子基金香港銷售文件的變更**

##### **1. 變更打擊洗黑錢及恐怖主義融資的措施**

為完全遵守有關防止洗黑錢及恐怖主義融資的適用國際和盧森堡法律及法規，本基金所採用的防止洗黑錢及恐怖主義融資的措施將作出以下變更：

##### 現有措施的變更

對本基金採用的現有措施將作出下列變更，以打擊洗黑錢及恐怖主義融資：

- (1) 目前，管理公司或任何分銷商或代表（特別是登記處及過戶代理人）可索取特定類型的賬戶文件，以便管理公司確保妥善識別投資者及最終受益擁有人的身份。根據提議，管理公司亦可能需要特定類型的賬戶文件，以便管理公司確保妥善識別認購款項來源，並持續監督業務關係；及
- (2) 股東登記冊中呈現的錯誤或過時聯絡方式（姓名及地址）可能令本基金或其服務供應商（不包括分銷商）為更正及與相關投資者重新建立聯絡而產生費用。目前，在此情況下（由本基金或其服務供應商造成的任何情況除外），董事會保留向相關投資者收取該等費用的權利（僅限實際費用，最高為相關投資者已投資資產的10%）。根據提議，在此情況下（由本基金或其服務供應商造成的任何情況除外），管理公司將保留向相關投資者收取該等費用的權利（僅限實際費用，費用不設任何上限）。

##### 引入新措施

本基金將引入下列新措施，以打擊洗黑錢及恐怖主義融資：

- (1) 根據提議，在收到符合國際和盧森堡法律，法規，通函等要求的資料和文件之前，本基金可封鎖股東賬戶以防止洗黑錢及恐怖主義融資；及

(2) 根據提議，管理公司將保留權利在 (i) 相關投資者未能在管理公司提出最終書面要求後 30 日內提供符合要求的資料和文件<sup>1</sup>，或 (ii) 由於個人資料過時管理公司無法聯絡相關投資者的情況下，贖回投資者的持倉。只要本基金或子基金經證監會認可<sup>2</sup>，管理公司將基於合理理據並根據適用法律及法規對本基金或相關子基金真誠地行使此類權力。管理公司亦可能向相關投資者收取因此產生的任何費用。贖回所得款項將代表相關投資者轉至管理公司。因此，相關投資者將不再與本基金有任何關聯，而相關投資者的資產將透過管理公司開立的隔離賬戶確保進行妥善保管，管理公司將界定保管條件，並可從相關投資者的資產中扣除由此產生的所有實際費用。

## 2. 為本基金和各子基金引入進行實物認購及贖回的靈活性

將為本基金和各子基金引入進行實物認購及贖回的靈活性。

### (1) 實物認購

董事會可全權酌情決定是否發行股份以交換證券或其他獲准資產。此類實物出資的前提條件包括提交核數師的估值報告，且相關證券須符合香港銷售文件中所述相關子基金的投資目標和政策。此外，只要子基金獲證監會認可<sup>2</sup>：-

- (a) 只有在存管處及管理公司信納實物認購不會損害相關子基金的現有股東的權益時，此項安排方會被接納。
- (b) 子基金的股份只有在存管處信納證券歸屬相關子基金或其賬戶時方會發行；及
- (c) 因實物認購而將過戶至相關子基金的證券的價值，將根據本基金及相關子基金的估值政策進行估值。

此類認購的相關費用將由投資者承擔。

### (2) 實物贖回

應相關股東同意或要求，董事會可透過從投資組合向贖回股東分配其價值等於贖回股份應佔之資產淨值的資產，接受或進行實物贖回。此類實物贖回須由核數師簽發估值報告。此外，只要子基金獲證監會認可<sup>2</sup>：-

- (a) 只有在存管處及管理公司信納實物贖回不會損害相關子基金的現有股東的權益時，此項安排方會被接納；及
- (b) 因實物贖回而將過戶至相關股東的證券的價值，將根據本基金及相關子基金的估值政策進行估值。

此類贖回的相關費用將由贖回股東承擔。

## 3. 章程細則的其他修訂

<sup>1</sup> 其中包括管理公司不時釐定為必要的資料和文件，以確保在適用法律及法規定義範圍內的妥善身份識別，包括實益所有權、居住證明、資金來源與財富來源等相關資料，以確保始終符合適用法律及法規。

<sup>2</sup> 證監會的認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。



我們將對章程細則進行各種修訂，包括措辭的一致性，更正筆誤或進行其他小幅修改。

## 變更的影響

章程細則將進行修訂以反映上文第1-3小節中提述的本基金和各子基金的變更（「變更」），及章程細則的相關修訂需要在股東特別大會上獲得股東批准。詳情請參閱本通知第II節。

變更應於股東特別大會日期，待股東批准章程細則的相關修訂後生效。

變更不會對適用於各子基金的特點和風險造成任何影響。除上述第 1 及第 2 小節另有說明者外，變更不會導致各子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。實施變更後，各子基金的收費結構和收費水平以及各子基金的管理成本不會改變。各子基金現有投資者的權利和利益不會因變更而遭受重大損害。

與變更相關的成本及費用將由管理公司承擔。

倘閣下不同意變更，閣下有權根據最新說明書中所載的贖回程序及安排隨時贖回閣下的股份。請注意，儘管我們不會就閣下的贖回指示收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

待股東批准章程細則的相關修訂後，香港銷售文件將適時作出修訂，以反映變更。

## II. 召開股東特別大會的通知

謹此誠摯邀請各股東出席將於 2023 年 5 月 2 日星期二下午 2 時正在東方匯理盧森堡辦事處舉行的股東特別大會，地址為 5, Allée Scheffer, L-2520 Luxembourg，會上將討論下列議程：

- 1 新增下列第 34 條「洗黑錢及恐怖主義融資」，詳述本公司的義務及其將有權採取的措施，旨在完全遵守有關防止洗黑錢及恐怖主義融資的適用國際和盧森堡法律及法規：

引文

### 洗黑錢及恐怖主義融資

#### 第 34 條

本公司必須遵守有關防止洗黑錢及恐怖主義融資的適用國際和盧森堡法律及法規，包括（特別是）2004 年 11 月 12 日有關打擊洗黑錢及恐怖主義融資的盧森堡法律（可能不時進行修訂），以及不時頒佈的實施法規及 CSSF 通函。

為遵守旨在防止洗黑錢及恐怖主義融資的國際與盧森堡法律、法規、通函等，本公司（及／或其代表）可能需要特定類型的賬戶文件，以便本公司確保妥善識別認購人及最終受益擁有人，以及認購款項的來源並持續監督業務關係。本公司（及／或其代表）或會要求認購人提供額外的文件（無論在開戶之前或之後任何時間），直至本公司（及／或其代表）合理信納其已了解認購人的身份及經濟目的。此外，若為識別認購人／股東身份而向本公司提供的資料需要更新（如地址變更，受益擁有人變更等），則認購人和股東有義務告知本公司。此類更新資料讓本公司能夠妥善聯絡股東，向他們提供任何通知或向其索取上述文件和資料。

延遲或未能向本公司提供及／或本公司延遲或未能收到必要／最新的文件和資料，可能導致任何指令延遲或未執行或任何所得款項被扣留。此外，在該情況下，在就提交必要的文件已向股東提供 30 個日曆日的通知之後，本公司可採取其認為適當的措施，包括但不限於 (a) 封鎖該股東的賬戶直至收到必要的資料和文件，或 (b) 強制贖回股份（根據章程細則第 7 條）。由於股東不合作產生的任何費用（包括賬戶維護費用）將由股東承擔。

不完整、不正確或過時的聯絡方式資料（例如姓名和地址）或股東不合作可能導致本公司為更正及重新建立聯絡而產生費用。在此情況下（由本公司或其服務供應商造成的任何情況除外），本公司保留向股東收取此類費用的權利。

引文結束

相應地，第 34 條和第 35 條將分別重新編號為第 35 條和第 36 條。

2 為完成第 23 條，增加允許實物贖回的下列條文：

應相關股東同意或要求，董事會可（在平等對待股東的原則下）透過從投資組合向贖回股東分配其價值等於將贖回股份應佔資產淨值（如銷售文件所述）的投資，以滿足全部或部分實物贖回要求。若法律或法規有此要求，此贖回將受限於本公司的批准法定核數師出具的特別審計報告，釐定對應於贖回股份董事會將決定出資的資產數量、面值和價值。此類贖回的費用，尤其是特別審計報告的費用將由要求實物贖回的股東或第三方承擔。在此情況下所過戶資產的性質和類型應以公平及合理的基礎釐定，且不得損害相關子基金中其他股份持有人的利益。

3 為完成第 26 條，增加允許實物認購的下列條文：

在遵守盧森堡法律規定的條件下，尤其是由本公司的獨立核數師提供估值報告的義務，及在該等資產符合本公司銷售文件所述之相關子基金投資政策和限制的前提下，本公司可同意就以可轉讓證券及／或其他獲准許資產的實物出資發行股份。由於實物資產出資產生的相關費用應由相關股東承擔。

4 為完全重述自股東特別大會決議日期開始生效的章程細則，以反映股東特別大會通過的各項修訂，包括措辭一致性，更正筆誤或進行其他小幅修改。

5 議決上述議程決議案的生效日期應從股東特別大會的日期開始生效。

6 雜項。

只有當董事會認為符合全體股東的最佳利益時，方會行使經修訂的章程細則所賦予的權力。若董事會決定行使章程細則中賦予的任何權力，變更不會廢除任何現有的事先通知規定。

本基金的註冊辦事處及香港代表辦事處將應要求提供經修訂的章程細則，地址為：香港鰂魚湧英皇道 979 號太古坊太古坊二座 32 樓 04-06 室。

股東請注意，股東特別大會首次會議要求的法定人數至少為已發行股份的一（1）半，否則將重新召開。決定可由親身及／或由代表出席並投票的三分之二的多數股東批准。

若閣下希望親身出席會議，請於會議日期之前的至少兩個營業日向我們傳達您的意圖，非常感謝您的配合。

若閣下無法親身出席會議，請於召開股東特別大會至少 3 個營業日之前填妥、註明日期、簽署隨附的代表委任表格並透過電子郵件或傳真交回（電郵：[Proxies-Luxembourg@amundi.com](mailto:Proxies-Luxembourg@amundi.com)，傳真：[+352/26.86.80.99](tel:+35226868099)）。

最新的香港銷售文件在本基金的註冊辦事處及香港代表的辦事處（地址為：香港鰂魚湧英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費索取。最新的香港銷售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請致電(852) 2521 4231 聯絡香港代表東方匯理資產管理香港有限公司。

東方匯理系列基金董事會

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## PROXY FORM

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The undersigned,

(Name of Company)-----

Represented by -----  
(in upper case)

(Mrs/Miss/Mr.) -----  
(in upper case)

owner of [-----] shares in **AMUNDI FUNDS** (the “Company”), of which the registered office is located at 5, Allée Scheffer, L – 2520 Luxembourg, hereby appoints as his (her) special proxy with power of substitution, the Chairman of the Meeting to whom he (she) grants all powers in order to represent him (her) at the extraordinary general meeting of the Company, to be held on **May 2, 2023 at 14:00 pm** in Luxembourg with the following agenda:

### AGENDA:

- 1** To add the following new article 34 named “Money Laundering and Terrorist Financing” and that refers to the obligations of the company and measures it will be entitled to take with the objective to fully comply with applicable international and Luxembourg laws and regulations regarding the prevention of money laundering and terrorist financing :

QUOTE

#### MONEY LAUNDERING AND TERRORIST FINANCING

##### *Article 34*

*The Company must comply with applicable international and Luxembourg laws and regulations regarding the prevention of money laundering and terrorist financing, including in particular with the - Luxembourg law of 12 November 2004 on the fight against money laundering and terrorist financing, as may be amended from time to time, and implementing regulations and CSSF circulars adopted from time to time.*

*To comply with international and Luxembourg laws, regulations, circulars, etc. aimed at preventing money laundering and the financing of terrorism, the Company (and/or its delegates) may require certain types of account documentation to allow the Company to ensure proper identification of subscriber and ultimate beneficial owners and the origin of subscription proceeds and to monitor the business relationship on an ongoing basis. The Company (and/or its delegates) may ask subscriber for additional documentation as well (either before opening an account or at any time afterward) until the Company (and/or its delegates) is reasonably satisfied it understands the identity and economic purpose of the subscriber. Additionally, the subscriber as well as Shareholders are obliged to inform the Company if the information which have been provided to the Company in order to identify the subscriber/Shareholder needs to be updated (in case of address changes, change of the beneficial owner(s), etc.). Such updated information allows the Company to properly contact shareholders to provide them with any notice or solicit them with the view to be provided with the above mentioned document and information.*

*Delay or failure to provide to the Company and/or for the Company to receive the required/up-to-date documentation and information may result in having any order delayed or not executed, or any proceeds withheld. Furthermore, in such case, the Company may take the measures that it considers to be appropriate, including but not limited to, (a) the blocking of the Shareholder’s account until the receipt of the information and documents required or (b)*

*the compulsory redemption of the Shares (as per article 7 of these Articles) after having provided a 30 calendar days' notice to the Shareholder in order to send the required documentation. Any costs (including account maintenance costs) which are related to non-cooperation of the Shareholder will be borne by the Shareholder.*

*Incomplete, incorrect or out-of-date contact details (e.g. name and address) or lack of cooperation of a Shareholder may cause costs to the Company in order to correct and re-establish contact. In this event, excluding any situation caused by the Company (or its service providers), the Company reserves the right to charge such costs to the Shareholders.*

UNQUOTE

Consecutively, articles 34 and 35 will be renumbered respectively in article 35 and 36.

- 2** To complete article 23 with following provisions that allow redemption in kind :

*With the consent of or upon request of the Shareholder(s) concerned, the Board may (subject to the principle of equal treatment of shareholders) satisfy redemption requests in whole or in part in kind by allocating to the redeeming Shareholders investments from the portfolio in value equal to the net asset value attributable to the Shares to be redeemed as described in the sales documents. Such redemption will, if required by law or regulation, be subject to a special audit report by the approved statutory auditor of the Company confirming the number, the denomination and the value of the assets which the Board will have determined to be contributed in counterpart of the redeemed Shares. The costs for such redemptions in kind, in particular the costs of the special audit report, will be borne by the Shareholder requesting the redemption in kind or by a third party. The nature and type of assets to be transferred in such case shall be determined on a fair and reasonable basis and without prejudicing the interests of the other holders of Shares in the relevant Sub-fund.*

- 3** To complete article 26 with following provisions that allow subscription in kind :

*The Company may agree to issue Shares against a contribution in kind of transferable securities and/or other permitted assets, in compliance with the conditions set forth by Luxembourg law, in particular the obligation for the independent auditor of the Company to deliver a valuation report and provided that such assets comply with the investment policy and restrictions of the relevant Sub-fund as described in the sales documents of the Company. Any costs incurred in connection with a contribution in kind of assets shall be borne by the relevant Shareholders.*

- 4** To completely restate the Articles of Incorporation with effect as of the date that will be resolved by the extraordinary general meeting in order to reflect the various amendments adopted by the extraordinary general meeting, including wording alignments, corrections of clerical errors or other minor modifications.

- 5** To resolve that the effective date of the resolutions of the above agenda shall become effective on the date of the extraordinary general meeting.

- 6** Miscellaneous.

Items of the Agenda	For	Against
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and at all subsequent meetings that may be convened with the same agenda in the event that the first Meeting proves unsuccessful, to take part in all deliberations and to vote in the name of the undersigned on all motions relating to said agenda and the aforementioned conditions, approve and sign all transactions and proceedings, act as substitute, and in general, do all that is necessary or useful for the execution of the present proxy, promising ratification if required.

Signed at [\_\_\_\_\_], on [\_\_\_\_\_], 2023.

\_\_\_\_\_  
(Signature)

To be valid, this proxy has to be completed, dated and signed and returned to Amundi Luxembourg S.A. by email or by fax **at least 3 business days before** the extraordinary general meeting is held (**Email: Proxies-Luxembourg@amundi.com** or **Fax : +352/26.86.80.99**).

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## 代表委任表格

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下方簽署人，

(公司名稱) -----

公司代表 -----

(大寫字母)

(女士 / 小姐 / 先生) -----

(大寫字母)

東方匯理系列基金（「本公司」），註冊辦事處位於 5, Allée Scheffer, L – 2520 Luxembourg，其[-----]股份之擁有人謹此委任大會主席為其擁有委託代理權的特別代表，並授權該代表全權代其出席將於 **2023 年 5 月 2 日下午 2 時**正在盧森堡舉行的本公司股東特別大會，大會議程如下：

### 議程：

- 1 新增下列第 34 條「洗黑錢及恐怖主義融資」，詳述本公司的義務及其將有權採取的措施，旨在完全遵守有關防止洗黑錢及恐怖主義融資的適用國際和盧森堡法律及法規：

引文

#### 洗黑錢及恐怖主義融資

##### 第 34 條

本公司必須遵守有關防止洗黑錢及恐怖主義融資的適用國際和盧森堡法律及法規，包括（特別是）2004 年 11 月 12 日有關打擊洗黑錢及恐怖主義融資的盧森堡法律（可能不時進行修訂），以及不時頒佈的實施法規及 CSSF 通函。

為遵守旨在防止洗黑錢及恐怖主義融資的國際與盧森堡法律、法規、通函等，本公司（及／或其代表）可能需要特定類型的賬戶文件，以便本公司確保妥善識別認購人及最終受益擁有人，以及認購款項的來源並持續監督業務關係。本公司（及／或其代表）或會要求認購人提供額外的文件（無論在開戶之前或之後任何時間），直至本公司（及／或其代表）合理信納其已了解認購人的身份及經濟目的。此外，若為識別認購人／股東身份而向本公司提供的資料需要更新（如地址變更，受益擁有人變更等），則認購人和股東有義務告知本公司。此類更新資料讓本公司能夠妥善聯絡股東，向他們提供任何通知或向其索取上述文件和資料。

延遲或未能向本公司提供及／或本公司延遲或未能收到必要／最新的文件和資料，可能導致任何指令延遲或未執行或任何所得款項被扣留。此外，在該情況下，在就提交必要的文件已向股東提供 30 個日曆日的通知之後，本公司可採取其認為適當的措施，包括但不限於 (a) 封鎖該股東的賬戶直至收到必要的資料和文件，或 (b) 強制贖回股份（根據章程細則第 7 條）。由於股東不合作產生的任何費用（包括賬戶維護費用）將由股東承擔。

不完整、不正確或過時的聯絡方式資料（例如姓名和地址）或股東不合作可能導致本公司為更正及重新建立聯絡而產生費用。在此情況下（由本公司或其服務供應商造成的任何情況除外），本公司保留向股東收取此類費用的權利。

引文結束

相應地，第 34 條和第 35 條將分別重新編號為第 35 條和第 36 條。

2 為完成第 23 條，增加允許實物贖回的下列條文：

應相關股東同意或要求，董事會可（在平等對待股東的原則下）透過從投資組合向贖回股東分配其價值等於將贖回股份應佔資產淨值（如銷售文件所述）的投資，以滿足全部或部分實物贖回要求。若法律或法規有此要求，此贖回將受限於本公司的批准法定核數師出具的特別審計報告，釐定對應於贖回股份董事會將決定出資的資產數量、面值和價值。此類贖回的費用，尤其是特別審計報告的費用將由要求實物贖回的股東或第三方承擔。在此情況下所過戶資產的性質和類型應以公平及合理的基礎釐定，且不得損害相關子基金中其他股份持有人的利益。

3 為完成第 26 條，增加允許實物認購的下列條文：

在遵守盧森堡法律規定的條件下，尤其是由本公司的獨立核數師提供估值報告的義務，及在該等資產符合本公司銷售文件所述之相關子基金投資政策和限制的前提下，本公司可同意就以可轉讓證券及／或其他獲准許資產的實物出資發行股份。由於實物資產出資產生的相關費用應由相關股東承擔。

4 為完全重述自股東特別大會決議日期開始生效的章程細則，以反映股東特別大會通過的各項修訂，包括措辭一致性，更正筆誤或進行其他小幅修改。

5 議決上述議程決議案的生效日期應從股東特別大會的日期開始生效。

6 雜項。

議程項目	贊成	反對
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若首次會議未能取得圓滿成果，則在可能召開的具相同議程的所有後續會議上，將參加所有審議並以下方簽署人的名義就與該議程及前述條件相關的所有動議投票，作為代理人批准並簽署所有會議結果和記錄，及在一般情況下採取對於執行當前代理權所必要或有益的一切行動，並承諾在必要時予以批准。

2023 年[ ]，於[ ]簽署。

\_\_\_\_\_  
(簽名)

本代表委任表格須於召開股東特別大會至少 3 個營業日之前填妥、註明日期、簽署並透過電子郵件或傳真交回至 Amundi Luxembourg S.A.（電郵：Proxies-Luxembourg@amundi.com，傳真：+352/26.86.80.99），方為有效。



THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

### Amundi Funds

*Société d'investissement à capital variable*  
Registered office : 5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S. de Luxembourg B-68.806  
(the "Fund")

Luxembourg, 14 March 2023

Dear Shareholder,

We are writing to inform you of the following changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

#### 1. **Benchmark change: Amundi Funds – Emerging Markets Green Bond (the "Sub-Fund" for the purpose of this section)**

With effect from 14 April 2023 (the "**Effective Date**"), the benchmark of the relevant share classes of the Sub-Fund (A2 USD (C), A2 USD MTD3 (D) and A2 HKD MTD3 (D))<sup>1</sup> will be changed from "3 Month USD Libor Index" to "Secured Overnight Financing Rate (SOFR)".

As a result, the benchmark disclosures of the Sub-Fund will be changed as follows:-

*"The Sub-Fund is actively managed and uses the ~~3 Month USD Libor Index~~**Secured Overnight Financing Rate (SOFR)** (the "Benchmark") a posteriori (i.e. as an indicator for the relevant share classes (A2 USD (C), A2 USD MTD3 (D) and A2 HKD MTD3 (D))<sup>1</sup> for assessing ~~the Sub-Fund's performance~~**their performances**). There are no constraints relative to any such Benchmark restraining portfolio construction."*

Please note that the changes as mentioned in section 5 of this notice have already been reflected in the revised benchmark disclosures of the Sub-Fund above and are not shown in mark-ups.

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<sup>1</sup> Information relating to the benchmarks used by other share classes of the Sub-Fund is available upon request from the Hong Kong Representative.

If you don't agree with the change above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.<sup>2</sup>

## **2. Change in the use of benchmark: Amundi Funds – Real Assets Target Income (the “Sub-Fund” for the purpose of this section)**

With effect from the Effective Date, the Sub-Fund will no longer seek to outperform its benchmark. Instead, the Sub-Fund will only monitor risk exposure in relation to its benchmark.

As a result, the benchmark disclosures of the Sub-Fund will be changed as follows:-

~~“The Sub-Fund is actively managed by reference to and seeks to outperform (after applicable fees). The Sub-Fund monitors risk exposure in relation to~~ a composite benchmark comprising 15% MSCI AC World REITS Index; 10% MSCI World Food, Beverage and Tobacco Index; 10% MSCI World Materials Index; 10% MSCI World Energy Index; 7.5% MSCI World Transport Infrastructure Index; 7.5% ICE BofA ML U.S. High Yield Index; 5% MSCI World Utility Index; 5% Alerian MLPs Index; 5% iBoxx € Non-Financial Corporate Europe Index; 5% ICE BofA ML Global Governments Inflation-Linked Index; 5% ICE BofA ML Non-Financial Corporate USA Index; 5% ICE BofA ML Euro High Yield Index; 5% Bloomberg Commodity Total Return Index; 5% Bloomberg Gold Total Return Index (the “Benchmark”). ~~The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the Benchmark is not used for the purpose of portfolio construction of the Sub-Fund and the management of the Sub-Fund is discretionary, and the Sub-Fund will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however~~ However the extent of deviation from the Benchmark is expected to be significant. The Benchmark is a broad market index, which does not assess or include its constituents according to environment characteristics and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund.”

Please note that the changes as mentioned in section 5 of this notice have already been reflected in the revised benchmark disclosures of the Sub-Fund above and are not shown in mark-ups.

If you don't agree with the change above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.<sup>2</sup>

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<sup>2</sup> Please note that although we will not impose any charges in respect of your redemption or conversion instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption, conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

**3. Changes to name, investment objective, investment policy, management process and benchmark disclosures: Amundi Funds – Sustainable Top European Players (the “Sub-Fund” for the purpose of this section)**

In order to better reflect the Sub-Fund’s carbon trajectory and the Sub-Fund’s objective to achieve a lower level of carbon footprint in line with that achieved by a net-zero strategy, with effect from the Effective Date, the following changes will be made to the Sub-Fund:

(1) Investment objective

The investment objective of the Sub-Fund will change as follows:

<b>Current investment objective</b>	<b>New investment objective</b>
<p>To increase the value of your investment while aiming to contribute reducing the carbon footprint of the Sub-Fund’s portfolio in line with the MSCI Europe Climate Change Index<sup>1</sup> (i.e. the Sub-Fund seeks to achieve a similar level of portfolio carbon footprint intensity (calculated as an asset weighted portfolio average) as compared to the asset weighted portfolio average carbon footprint intensity of the MSCI Europe Climate Change Index)<sup>2</sup>.</p> <p><sup>1</sup> The MSCI Europe Climate Change Index considers both the opportunities and risks associated with the transition to a low carbon economy by reweighting constituents of its parent index (i.e. the MSCI Europe Index) to increase its exposure to companies participating in opportunities associated with transition and decrease its exposure to companies exposed to risks associated with transition, in order to meet the following objectives: (1) reducing emissions (e.g. minimum 30% reduction in Greenhouse Gas (GHG) Intensity relative to its parent index); (2) green opportunities (e.g. increasing weight in companies which see opportunities from climate transition); and (3) decarbonisation (e.g. annual decarbonisation at 7% starting 1 June 2021).</p>	<p>To increase the value of your investment while aiming to contribute reducing the carbon footprint of the Sub-Fund’s portfolio in line with the MSCI Europe Climate Paris Aligned Index (EUR)<sup>1</sup> (i.e. the Sub-Fund seeks to achieve a similar level of portfolio carbon footprint intensity (calculated as an asset weighted portfolio average) as compared to the asset weighted portfolio average carbon footprint intensity of the MSCI Europe Climate Paris Aligned Index (EUR))<sup>2</sup>.</p> <p><sup>1</sup> The MSCI Europe Climate Paris Aligned Index (EUR) is based on the MSCI Europe Index, its parent index, and includes large and mid cap securities across 15 Developed Markets (DM) in Europe. The index is designed to support investors seeking to reduce their exposure to transition and physical climate risks and who wish to pursue opportunities arising from the transition to a lower-carbon economy while aligning with the Paris Agreement requirements. The index supports a net-zero strategy by aligning with a 1.5°C temperature-rise scenario and incorporates the recommendations of the Task Force on Climate-related Financial Disclosures (TCFD) and is designed to exceed the minimum standards of the EU Paris-Aligned Benchmark. The index</p>

<p><sup>2</sup> The carbon footprints of the Sub-Fund's portfolio and the MSCI Europe Climate Change Index are measured by their respective carbon footprint intensities.</p>	<p>follows a rules-based optimised methodology which, among others, reduces the weight of companies that are high greenhouse gas emitters based on their complete (Scope 1, 2 and 3) carbon footprint and targets companies with credible carbon-reduction targets and track records through the weighting scheme.</p> <p><sup>2</sup> The carbon footprints of the Sub-Fund's portfolio and the MSCI Europe Climate Paris Aligned Index (EUR) are measured by their respective carbon footprint intensities.</p>
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The investment policy, benchmark disclosures and management process of the Sub-Fund will be updated accordingly to reflect the change in the Sub-Fund's reference benchmark used for the purpose of the Disclosure Regulation from "MSCI Europe Climate Change Index" to "MSCI Europe Climate Paris Aligned Index (EUR)". In particular:

- (a) The Sub-Fund will invest at least 67% of its net asset value in European Equities and such equities will be aligned with the Sub-Fund's investment objective (i.e. such equities will contribute to the Sub-Fund's portfolio having a reduced carbon footprint in line with the MSCI Europe Climate Paris Aligned Index (EUR)), which supports a net-zero strategy.
- (b) Moreover, equities which are consistent with the net-zero strategy supported by the MSCI Europe Climate Paris Aligned Index (EUR) (i.e. equities of companies with credible carbon-reduction targets and track records) will have a higher probability of being selected in the portfolio compared to equities which are not (i.e. equities of companies that are high greenhouse gas emitters), as a result the carbon footprint intensity level of the Sub-Fund's portfolio will be in line with that achieved by a net-zero strategy.

(2) Investment in ESG rated securities

The investment policy of the Sub-Fund will be updated to clarify that whilst the Investment Manager aims to invest in ESG Rated securities (i.e. securities which are ESG rated or covered for ESG evaluation purposes by Amundi Asset Management or by a regulated third party recognised for the provision professional ESG rating and evaluation), not all investments of the Sub-Fund will have an ESG rating and in any event such securities (i.e. securities which do not have any ESG rating by Amundi Asset Management or by a

regulated third party recognised for the provision professional ESG rating and evaluation) will not be more than 10% of the Sub-Fund's net assets.

(3) Investment in other asset classes

The investment policy of the Sub-Fund will be updated to reflect that while complying with other investment policies of the Sub-Fund, the Sub-Fund may also invest on an ancillary basis in other equities, money market instruments and deposits (for treasury purposes and in case of unfavourable market conditions).

(4) Change of name of the Sub-Fund

The Sub-Fund will be renamed as "Net Zero Ambition Top European Players".

As a result of the above changes, the Sub-Fund will be managed in accordance with the revised investment objective, investment policy, management process and benchmark disclosures of the Sub-Fund as follows:

**"Objective**

*To increase the value of your investment while aiming to contribute reducing the carbon footprint of the Sub-Fund's portfolio in line with the MSCI Europe Climate ~~Change~~**Paris Aligned** Index (EUR)<sup>1</sup> (i.e. the Sub-Fund seeks to achieve a similar level of portfolio carbon footprint intensity (calculated as an asset weighted portfolio average) as compared to the asset weighted portfolio average carbon footprint intensity of the MSCI Europe Climate ~~Change~~**Paris Aligned** Index (EUR))<sup>2</sup>.*

~~**<sup>1</sup> The MSCI Europe Climate Change Index considers both the opportunities and risks associated with the transition to a low carbon economy by reweighting constituents of its parent index (i.e. the MSCI Europe Index) to increase its exposure to companies participating in opportunities associated with transition and decrease its exposure to companies exposed to risks associated with transition, in order to meet the following objectives: (1) reducing emissions (e.g. minimum 30% reduction in Greenhouse Gas (GHG) Intensity relative to its parent index); (2) green opportunities (e.g. increasing weight in companies which see opportunities from climate transition); and (3) decarbonisation (e.g. annual decarbonisation at 7% starting 1 June 2021). The MSCI Europe Climate Paris Aligned Index (EUR) is based on the MSCI Europe Index, its parent index, and includes large and mid cap securities across 15 Developed Markets (DM) in Europe. The index is designed to support investors seeking to reduce their exposure to transition and physical climate risks and who wish to pursue opportunities arising from the transition to a lower-carbon economy while aligning with the Paris Agreement requirements. The index supports a net-zero strategy by aligning with a 1.5°C temperature-rise scenario and incorporates the recommendations of the Task Force on Climate-related Financial Disclosures (TCFD) and is designed to exceed the minimum standards of the EU Paris-Aligned Benchmark. The index follows a rules-based optimised methodology which, among others, reduces the weight of companies that**~~

**are high greenhouse gas emitters based on their complete (Scope 1, 2 and 3) carbon footprint and targets companies with credible carbon-reduction targets and track records through the weighting scheme.**

<sup>2</sup> The carbon footprints of the Sub-Fund's portfolio and the MSCI Europe Climate **ChangeParis Aligned** Index **(EUR)** are measured by their respective carbon footprint intensities.

### **Investments**

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation.

The Sub-Fund invests at least 67% of its net asset value in equities of medium and large-capitalisation companies that have a market capitalisation of EUR 3 billion or more and are based or do most of their business in Europe ("**European Equities**") and such equities are aligned with the Sub-Fund's investment objective (i.e. such equities will contribute to the Sub-Fund's portfolio having a reduced carbon footprint in line with the MSCI Europe Climate **ChangeParis Aligned** Index **(EUR)**), **which supports a net-zero strategy.**

The Sub-Fund's investment universe is predominantly European Equities, and while it may invest in any area of the economy, at any given time its holdings may be focused on a relatively small number of companies with the portfolio constructed in such a way to have a carbon footprint intensity which is aligned with the MSCI Europe Climate **ChangeParis Aligned** Index **(EUR)**, as further explained in the section "Management Process" below.

**Whilst the Investment Manager aims to invest in ESG Rated securities (i.e. securities which are ESG rated or covered for ESG evaluation purposes by Amundi Asset Management or by a regulated third party recognised for the provision professional ESG rating and evaluation), not all investments of the Sub-Fund will have an ESG rating and in any event such securities (i.e. securities which do not have any ESG rating by Amundi Asset Management or by a regulated third party recognised for the provision professional ESG rating and evaluation) will not be more than 10% of the Sub-Fund's net assets.**

**While complying with the above policies, the**~~The~~ Sub-Fund may **also invest on an ancillary basis in other equities, money market instruments, deposits (for treasury purposes and in case of unfavourable market conditions) and** up to 10% of its assets in other UCIs and UCITS.

The Sub-Fund does not intend to invest more than 10% of the Sub-Fund's net asset value in securities issued and/or guaranteed by a single sovereign issuer (including its government, a public or local authority of that country) which is below Investment Grade or unrated.

## **Benchmark**

The Sub-Fund is actively managed by reference to and seeks to outperform (after applicable fees) the MSCI Europe Index (the “Benchmark”). For the avoidance of doubt, the Benchmark is for performance comparison purposes only and is not designated as a reference benchmark for the purpose of the Disclosure Regulation. The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the Benchmark is not used for the purpose of portfolio construction of the Sub-Fund and the management of the Sub-Fund is discretionary, and the Sub-Fund will invest in issuers not included in the Benchmark. The Sub-Fund monitors risk exposure with reference to the Benchmark however the extent of deviation from the Benchmark is expected to be material.

The MSCI Europe Climate **ChangeParis Aligned** Index (**EUR**) is a broad market index, which assesses and includes its constituents according to environment characteristics (i.e. based upon ~~both the~~ **reduction in exposure to transition and physical climate risks and pursuit of opportunities and risks associated with arising from** the transition to a lower-carbon economy **while aligning with the Paris Agreement requirements**, as further explained in footnote 1 above) and therefore is aligned with the environmental characteristics promoted by the Sub-Fund (i.e. its investment objective that aims to contribute reducing the carbon footprint of the Sub-Fund’s portfolio in line with the MSCI Europe Climate **ChangeParis Aligned** Index (**EUR**)).

## **Management Process**

The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in “Appendix V: Sustainable Investing” of the Prospectus. The Investment Manager uses fundamental analysis of individual issuers to identify equities with superior long-term prospects (so called “top players” as referenced in the fund name) as well as assesses the ESG characteristics of the issuers of such equities, in particular their carbon footprint intensity.

The Sub-Fund’s investment objective is attained by aligning the carbon footprint reduction objectives of the Sub-Fund with the MSCI Europe Climate **ChangeParis Aligned** Index (**EUR**), as further explained below.

When selecting the Sub-Fund’s investments, the ESG characteristics of issuers, **in particular their carbon footprint intensity**, are taken into account to increase or decrease the target weight of securities issued by such issuers contemplated by the Investment Manager to be invested by the Sub-Fund. It is expected that the resulting carbon footprint intensity of the Sub-Fund’s portfolio (calculated as an asset weighted portfolio average) will be at a similar level as compared to the asset weighted portfolio average carbon footprint intensity of the MSCI Europe Climate **ChangeParis Aligned** Index (**EUR**). When assessing the carbon footprint intensities of the Sub-Fund and the MSCI Europe Climate **ChangeParis Aligned** Index (**EUR**), the Investment Manager may use data provided by one or more external data providers.

As a result, equities with relatively low environmental footprints (i.e. low carbon footprints) have a higher probability of being selected in the portfolio compared to stocks with relatively high environmental footprints (i.e. high carbon footprints).

**Moreover, equities which are consistent with the net-zero strategy supported by the MSCI Europe Climate Paris Aligned Index (EUR) (i.e. equities of companies with credible carbon-reduction targets and track records) have a higher probability of being selected in the portfolio compared to equities which are not (i.e. equities of companies that are high greenhouse gas emitters), as a result the carbon footprint intensity level of the Sub-Fund's portfolio will be in line with that achieved by a net-zero strategy.**

*In addition, the Sub-Fund excludes companies on the basis of controversial behavior and (or) controversial products in accordance with the Responsible Investment Policy as outlined in more detail in "Appendix V: Sustainable Investing" of the Prospectus. In particular, the Sub-Fund's portfolio will not consist of securities issued by companies (a) in contradiction with the Responsible Investment Policy on controversial sectors (including coal and tobacco) and/or (b) that do not respect international conventions, internationally recognized frameworks or national regulations in respect of ESG (e.g. the United Nations Global Compact Principles and the Ottawa and Oslo Treaties).*

*Further, the Sub-Fund seeks to achieve an ESG score (as determined by Amundi's ESG rating methodology) of its portfolio greater than that of the investment universe (predominantly European Equities). When analysing ESG score against the investment universe, the Sub-Fund is compared with the ESG score of its investment universe after 20% of the lowest ESG rated securities have been excluded from the investment universe. In determining the ESG score of the Sub-Fund and the investment universe, ESG performance is assessed by comparing the average performance of a security against the security issuer's industry, in respect of each of the three ESG characteristics of environmental, social and governance. The selection of securities through the use of Amundi's ESG rating methodology takes into account principal adverse impacts of investment decisions on Sustainability Factors according to the nature of the Sub-Fund.*

*In accordance with its objective and investment policy, the Sub-Fund promotes environmental characteristics within the meaning of article 6 of Taxonomy Regulation and may partially invest in economic activities that contribute to one or several environmental objective(s) prescribed in Article 9 of the Taxonomy Regulation.*

*While the Sub-Fund may already hold investments in economic activities that qualify as Sustainable Activities without being currently committed to a minimum proportion, the Management Company is making its best efforts to disclose such proportion of investments in Sustainable Activities as soon as reasonably practicable after the entry into force of the Regulatory Technical Standards with regards to the content and presentation of disclosures pursuant to Articles 8(4), 9(6) and 11(5) of SFDR, as amended by the Taxonomy Regulation.*

*Notwithstanding the above, the "do no significant harm" principle applies only to those investments underlying the Sub-Fund that take into account the EU criteria for environmentally sustainable economic activities. The investments underlying the remaining portion of this Sub-*



*Fund do not take into account the EU criteria for environmentally sustainable economic activities.*

*More information on the Taxonomy Regulation and this Sub-Fund is available in “Taxonomy Regulations” in “Appendix V: Sustainable Investing” in the Prospectus.”*

Please note that the changes as mentioned in section 5 of this notice have already been reflected in the revised benchmark disclosures of the Sub-Fund above and are not shown in mark-ups.

If you don't agree with the changes above, you have the right to (i) redeem your Shares without redemption fee at any time or (ii) convert your Shares to Shares of any other share class (provided that they meet the specific requirements as set out in Appendix I of the current Prospectus, for each type of share class) of other SFC-authorized sub-funds<sup>3</sup> of the Fund in Hong Kong without conversion fee before 5:00 p.m. Hong Kong time on the Effective Date, in accordance with the procedures and arrangements for redemption and conversion as set out in the current Prospectus.<sup>2</sup>

#### **4. Increase in the current and maximum administration fees of the Sub-Funds**

As a commercial decision of the Management Company to better align with market rates, with effect from the Effective Date, the current and maximum administration fees of the Sub-Funds will increase.

The current maximum administration fees and the new maximum administration fees are shown in the tables below. The current administration fees of each Class of Shares are up to the corresponding current maximum administration fees before the Effective Date, and will be up to the corresponding new maximum administration fees with effect from the Effective Date.

The latest ongoing charges figures of each Class of Shares (where applicable) and the estimated ongoing charges figures of each Class of Shares as a result of the increase in the current and maximum administration fees (where applicable) are also shown in the tables below.

(1) In respect of the Classes of Shares which are available to all investors in Hong Kong:

Sub-Fund	Class of Shares	Current maximum administration fee (p.a. in percentage of net asset value)	New maximum administration fee (p.a. in percentage of net asset value)	Latest ongoing charges figure of the Class of Shares	Estimated ongoing charges figure of the Class of Shares as a result of the increase in the current and

<sup>3</sup> SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

					<b>maximum administrat ion fees<sup>a</sup></b>
Pioneer Global Equity	- A2 USD (C) - A2 USD AD (D)	0.20% 0.20%	0.23% 0.23%	2.05%* 2.06%*	2.08% 2.09%
Pioneer US Equity Research Value	- A2 USD (C) - A2 USD AD (D)	0.20% 0.20%	0.23% 0.23%	1.90%* 1.90%*	1.93% 1.93%
Sustainable Top European Players (to be re-named as "Net Zero Ambition Top European Players" as mentioned in section 3 of this notice)	- A2 USD (C) - A2 USD AD (D)	0.20% 0.20%	0.23% 0.23%	1.95%* 1.96%*	1.98% 1.99%
China Equity	- A2 USD (C) - A2 USD AD (D)	0.30% 0.30%	0.33% 0.33%	2.43%* 2.43%*	2.46% 2.46%
Asia Equity Concentrated	- A2 USD (C) - A2 USD AD (D)	0.30% 0.30%	0.33% 0.33%	2.30%* 2.30%*	2.33% 2.33%
Emerging Markets Equity Focus	- A2 USD (C) - A2 USD AD (D)	0.30% 0.30%	0.33% 0.33%	2.26%* 2.20%#	2.29% 2.23%
Emerging World Equity	- A2 USD (C) - A2 USD AD (D)	0.30% 0.30%	0.33% 0.33%	2.20%^ 2.20%#	2.23% 2.23%
Equity MENA	- A2 USD (C) - A2 USD AD (D)	0.30% 0.30%	0.33% 0.33%	2.46%* 2.46%#	2.49% 2.49%
SBI FM India Equity	- A2 USD (C) - A2 USD AD (D)	0.30% 0.30%	0.33% 0.33%	2.25%* 2.20%#	2.28% 2.23%
Latin America Equity	- A2 USD (C) - A2 USD AD (D)	0.30% 0.30%	0.33% 0.33%	2.27%* 2.27%*	2.30% 2.30%
Euro High Yield Bond	- A2 EUR (C) - A2 EUR AD (D) - A2 USD Hgd-MTD (D)	0.20% 0.20% 0.20%	0.23% 0.23% 0.23%	1.66%* 1.55%# 1.61%*	1.69% 1.58% 1.64%
Global High Yield Bond	- A2 USD (C) - A2 USD MTD3 (D)	0.20% 0.20%	0.23% 0.23%	1.45%# 1.45%#	1.48% 1.48%
Global Bond	- A2 USD (C) - A2 USD AD (D)	0.20% 0.20%	0.23% 0.23%	1.26%* 1.33%*	1.29% 1.36%
Emerging Markets Bond	- A2 USD (C) - A2 USD MTD3 (D) - A2 AUD Hgd-MTD3 (D) - A2 HKD MTD3 (D) - A2 RMB Hgd-MTD3 (D)	0.20% 0.20% 0.20% 0.20% 0.20%	0.23% 0.23% 0.23% 0.23% 0.23%	1.76%* 1.76%* 1.76%* 1.77%* 1.76%*	1.79% 1.79% 1.79% 1.80% 1.79%
Emerging Markets Green Bond	- A2 USD (C) - A2 USD MTD3 (D) - A2 RMB Hgd-MTD3 (D) - A2 AUD Hgd-MTD3 (D) - A2 HKD MTD3 (D)	0.30% 0.30% 0.30% 0.30% 0.30%	0.33% 0.33% 0.33% 0.33% 0.33%	1.83%* 1.83%* 1.83%* 1.82%* 1.84%*	1.86% 1.86% 1.86% 1.85% 1.87%

Pioneer US Bond	- A2 USD (C)	0.20%	0.23%	1.30%*	1.33%
	- A2 USD MTD3 (D)	0.20%	0.23%	1.31%*	1.34%
Real Assets Target Income	- A2 USD (C)	0.20%	0.23%	1.92%*	1.95%
	- A2 USD MTI (D)	0.20%	0.23%	1.75%#	1.78%
	- A2 HKD MTI (D)	0.20%	0.23%	1.75%#	1.78%
	- A2 RMB Hgd-MTI (D)	0.20%	0.23%	1.75%#	1.78%
	- A2 AUD Hgd-MTI (D)	0.20%	0.23%	1.75%#	1.78%
Cash USD (This is not a money market fund in Hong Kong) <sup>+</sup>	- A2 USD (C)	0.10%	0.15%	0.18%*	0.23%
	- A2 USD AD (D)	0.10%	0.15%	0.18%*	0.23%

\* The ongoing charges figure is based on expenses for the period from 1 January 2022 to 31 December 2022 and expressed as a percentage of the average net asset value for corresponding period. This figure may vary from year to year.

^ As the share class was fully redeemed on 16 June 2021, the ongoing charges figure is based on estimated expenses borne by the share class over a 12-month period divided by the estimate average net asset value over the same period. It mainly includes the management fee, the administrative fees and the Luxembourg tax (Taxe d'Abonnement). The actual figure may be different from this figure and may change from year to year.

# As the share class is newly set-up, the ongoing charges figure is based on estimated expenses borne by the share class over a 12-month period divided by the estimate average net asset value over the same period. It mainly includes the management fee, the administrative fees and the Luxembourg tax (Taxe d'Abonnement). The actual figure may be different from this figure and may change from year to year.

° As the current and maximum administration fees will be increased on the Effective Date, the ongoing charges figure is based on estimated expenses borne by the share class over a 12-month period divided by the estimate average net asset value over the same period. It mainly includes the management fee, the administrative fees and the Luxembourg tax (Taxe d'Abonnement). The actual figure may be different from this figure and may change from year to year.

+ This is a standard variable net asset value money market fund under European Money Market Fund Regulation (EU) 2017/1131.

(2) In respect of the Classes of Shares which are only available to institutional investors in Hong Kong:

Sub-Fund	Class of Shares	Current maximum administration fee (p.a. in percentage of net asset value)	New maximum administration fee (p.a. in percentage of net asset value)
China Equity	- I2 USD (C)	0.15%	0.20%
Asia Equity Concentrated	- I2 USD (C)	0.15%	0.20%
	- I2 USD AD (D)	0.15%	0.20%
Cash USD	- I2 USD (C)	0.10%	0.15%
	- I2 USD AD (D)	0.10%	0.15%
	- J2 USD (C)	0.06%	0.10%

If you don't agree with the changes above, you have the right to (i) redeem your Shares without redemption fee at any time or (ii) convert your Shares to Shares of any other share class (provided that they meet the specific requirements as set out in Appendix I of the current Prospectus, for each type of share class) of other SFC-authorized sub-funds<sup>3</sup> of the Fund in Hong Kong without conversion fee before 5:00 p.m. Hong Kong time on the Effective Date, in

accordance with the procedures and arrangements for redemption and conversion as set out in the current Prospectus.<sup>2</sup>

## **5. Disclosure Regulation: further regulatory disclosure requirements**

In response to the evolving Disclosure Regulation and Taxonomy Regulation level 1 and level 2 disclosure requirements, we will provide information pursuant to the RTS (i.e. a consolidated set of technical standards defined by European Parliament and the Council, which provide additional detail on the content, methodology and presentation of certain existing disclosure requirements under the Disclosure Regulation and the Taxonomy Regulation).

In light of the above:

- (1) The disclosures on sustainable investing in “Appendix V: Sustainable Investment” of the Prospectus and the “Sustainable Investment Risk” in Chapter V. “Objective and Investment Policy” of the Prospectus will be updated; and
- (2) The relevant annexes in compliance with the relevant templates pursuant to the RTS for the Sub-Funds classified pursuant to Article 8 of the Disclosure Regulation will be made available. The information on the reference benchmark for the purpose of the Disclosure Regulation and the calculation methodology of the reference benchmark (if applicable) will be moved from the benchmark disclosures of the Sub-Funds in the Hong Kong offering document to the relevant annexes (if applicable).

## **6. Miscellaneous updates**

The following changes will also be made to the Hong Kong offering document:

- (1) Change in the name of the benchmark of Amundi Funds – Emerging World Equity from “MSCI Emerging Markets Free Index” to “MSCI Emerging Markets NR Close Index”.
- (2) Change in the name of the investment adviser of Amundi Funds – SBI FM India Equity from “SBI-Funds Management Pvt Ltd.” to “SBI-Funds Management Ltd.” after the investment adviser becoming public.
- (3) Update to the description of the Commitment Approach in “Appendix III: Measurement and Management of Risk” of the Prospectus to better reflect the regulatory requirements in the 2010 Law and the ESMA guidelines 10/788. By using the Commitment Approach for the calculation of the global exposure, each financial derivative instrument position is converted into the market or notional value of an equivalent position in the underlying asset of that derivative. Embedded derivatives and leverage linked to EPM techniques are also considered in the calculation. Netting and hedging arrangements may be taken into account. In accordance with the 2010 Law, the global exposure of a Sub-Fund using the Commitment Approach must not exceed 100% of that Sub-Fund’s NAV.
- (4) Update to the list of conducting officers of the Management Company.

(5) Other miscellaneous clarifications and updates.

### **Implication of the changes**

Except as otherwise provided in sections 1 to 3 of this notice, the changes to the Fund and the Sub-Funds as mentioned in this notice (the “**Changes**”) will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in sections 1 to 4 of this notice, the Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. Except as otherwise provided in section 4 of this notice, there will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes.

The costs and expenses associated with the Changes will be borne by the Management Company.

The Hong Kong offering document will be amended to reflect the Changes in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at (852) 2521 4231.

Yours faithfully,

**The Board of Directors**

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事會負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金  
可變資本投資公司  
註冊辦事處：5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S.de Luxembourg B-68.806  
(「本基金」)

盧森堡，2023年3月14日

尊敬的股東：

我們謹此通知閣下本基金及各子基金以及本基金及各子基金的香港銷售文件（包括說明書及各子基金的產品資料概要（如適用））將作出以下變更。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港銷售文件所賦予之相同涵義。

**1. 基準變更：東方匯理系列基金 – 新興市場綠息基金（就本節而言簡稱為「子基金」）**

自2023年4月14日（「生效日期」）開始生效，子基金（A2美元(C)、A2美元MTD3 (D)和A2港元MTD3 (D)）的相關股份類別的基準<sup>1</sup>將從「三個月美元倫敦銀行同業拆借利率（Libor）指數」變更為「有抵押隔夜融資利率（SOFR）」。

因此，該子基金的基準披露將作出以下變更：-

「子基金進行積極管理，並使用三個月美元倫敦銀行同業拆借利率（Libor）指數有抵押隔夜融資利率（SOFR）（「基準」）作後驗使用（即作為相關股份類別（A2美元(C)、A2美元MTD3 (D)和A2港元MTD3 (D)的指標<sup>1</sup>，以評估子基金的表現其表現）。並沒有相對於任何此類基準的限制會局限投資組合的建構。」

請注意，本通知第5節所述變更已反映在上述子基金的經修訂基準披露中，且並未在標記中反映。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。<sup>2</sup>

**2. 變更基準的用途：東方匯理系列基金 – 有型資產目標收益基金（就本節而言簡稱為「子基金」）**

<sup>1</sup>香港代表可應要求提供該子基金其他股份類別所使用基準的相關資料。

<sup>2</sup>請注意，儘管我們不會就閣下的贖回或轉換指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費、轉換費及／或交易費，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

自生效日期起，該子基金不再尋求跑贏其基準。相反，該子基金將只會監控就其基準承擔的風險。

因此，該子基金的基準披露將作出以下變更：-

*「子基金為主動管理型參考並力求跑贏（在扣除適用費用後）。子基金監控由下列指數構成的綜合基準所承擔的風險：15% MSCI AC World REITS Index；10% MSCI World Food, Beverage and Tobacco Index；10% MSCI World Materials Index；10% MSCI World Energy Index；7.5% MSCI World Transport Infrastructure Index；7.5% ICE BofA ML U.S. High Yield Index；5% MSCI World Utility Index；5% Alerian MLPs Index；5% iBoxx € Non-Financial Corporate Europe Index；5% ICE BofA ML Global Governments Inflation-Linked Index；5% ICE BofA ML Non-Financial Corporate USA Index；5% ICE BofA ML Euro High Yield Index；5% Bloomberg Commodity Total Return Index；5% Bloomberg Gold Total Return Index（「基準」）。~~本子基金主要投資於基準的發行人，但基準不用於子基金的投資組合構建，且子基金受全權委託管理，並將投資於未納入基準的發行人。本子基金監控其就基準所承擔的風險，但預期會在重大程度上偏離於基準。基準為寬基市場指數，並不根據環境特點作出評估或納入其成分股，因此不符合子基金倡導的環境特點。~~」*

請注意，本通知第5節所述變更已反映在上述子基金的經修訂基準披露中，且並未在標記中反映。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。<sup>2</sup>

### 3. 變更名稱、投資目標、投資政策、管理程序及基準披露：東方匯理系列基金 – 可持續領先歐洲股票基金（就本節而言簡稱為「子基金」）

為更好地反映該子基金的碳軌跡及子基金目標，以根據淨零排放策略所實現目標達成更低水平的碳足跡，自生效日期開始生效，該子基金將作出以下變更：

#### (1) 投資目標

該子基金的投資目標將作出以下變更：

當前投資目標	新的投資目標
為增加閣下的投資價值，同時旨在根據 MSCI Europe Climate Change 指數 <sup>1</sup> 為減少子基金投資組合的碳足跡作出貢獻（即子基金力求達致與 MSCI Europe Climate Change 指數的資產加權投資組合平均碳足	為增加閣下的投資價值，同時旨在根據 MSCI Europe Climate Paris Aligned Index (EUR) 指數 <sup>1</sup> 為減少子基金投資組合的碳足跡作出貢獻（即子基金力求達致與 MSCI Europe Climate Paris Aligned Index (EUR)

<p>跡密度相似的投資組合碳足跡密度水平（按資產加權投資組合均值計算）<sup>2</sup>。</p> <p><sup>1</sup>MSCI Europe Climate Change指數會考量向低碳經濟轉型的相關機遇及風險，其方法是調整其母指數（即MSCI Europe指數）成份的權重以增加參與轉型相關機會的公司之投資比重，並減少面臨轉型相關風險的公司之投資比重，從而達致下列目標：<b>(1)</b> 減少碳排放（例如相比其母指數減少最低30%的溫室氣體密度；<b>(2)</b>綠色機會（例如增加面臨氣候轉型機會的公司之權重）；及<b>(3)</b>去碳化（例如自2021年6月1日起每年以7%的速度去碳化）。</p> <p><sup>2</sup> 子基金的投資組合及 MSCI Europe Climate Change指數的碳足跡按各自的碳足跡密度計量。</p>	<p>指數的資產加權投資組合平均碳足跡密度相似的投資組合碳足跡密度水平（按資產加權投資組合均值計算）<sup>2</sup>。</p> <p><sup>1</sup> MSCI Europe Climate Paris Aligned Index (EUR)是以MSCI Europe指數（其母指數）為基礎，包含來自15個歐洲成熟市場的大型及中型市值證券。該指數旨在為尋求減少其對轉型及實體氣候風險的敞口，並希望從向低碳經濟的轉型中發掘機會，同時與巴黎協定要求保持一致的投資者提供支持。該指數通過與1.5°C溫度上升目標保持一致，為淨零排放策略提供支持，並融入氣候相關財務資訊披露工作組（TCFD）建議，旨在超越歐盟巴黎協定基準的最低標準。該指數遵循基於規則的優化方法，該方法（包括其他）根據各公司的全部（範圍1、2和3）碳足跡減少屬於高溫室氣體排放者的公司權重，並通過加權計劃鎖定具可靠碳減排目標及往績記錄的公司。</p> <p><sup>2</sup> 子基金的投資組合及 MSCI Europe Climate Paris Aligned Index (EUR)的碳足跡按各自的碳足跡密度計量。</p>
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該子基金的投資政策，基準披露及管理程序將相應進行更新，以反映子基金就披露規例而言的參考基準從「MSCI Europe Climate Change指數」變更為「MSCI Europe Climate Paris Aligned Index (EUR)」。具體而言：

- (a) 該子基金會將其至少**67%**的資產淨值投資於歐洲股票，而此類股票將符合子基金的投資目標（即此類股票將為子基金的投資組合根據**MSCI Europe Climate Paris Aligned Index (EUR)**減少碳足跡作出貢獻），並支持淨零排放策略。
- (b) 此外，與**MSCI Europe Climate Paris Aligned Index (EUR)**支持的淨零排放策略保持一致的股票（即具可靠碳減排目標和往績記錄公司的股票），相比與該策略不一致的股票（即屬於高溫室氣體排放者的公司股票）入選投資組合的概率更高，因此子基金投資組合的碳足跡密度將與淨零排放策略實現的水平保持一致。



## (2) 投資ESG評級證券

該子基金的投資政策將進行更新，以澄清雖然投資經理旨在投資於ESG評級證券（即被Amundi Asset Management或獲認可提供專業ESG評級及評估的受監管第三方授予ESG評級或納入ESG評估範圍的證券），但子基金並非所有投資均有ESG評級，且在任何情況下該等證券（即不具有Amundi Asset Management或獲認可提供專業ESG評級及評估的受監管第三方賦予的任何ESG評級的證券）不會超過子基金淨資產的10%。

## (3) 投資其他資產類別

該子基金的投資政策將進行更新，以反映在遵守子基金其他投資政策的同時，子基金亦可以輔助方式投資於其他股票、貨幣市場工具和存款（出於財資管理目的及在不利的市場條件下）。

## (4) 變更子基金的名稱

該子基金將重新命名為「淨零碳排願景歐洲股票基金」。

由於上述變更，該子基金將根據如下文所述的經修訂投資目標、投資政策、管理程序和基準披露進行管理：

### 「目標

為增加閣下投資的價值，同時旨在根據MSCI Europe Climate **ChangeParis Aligned Index (EUR)**<sup>1</sup> 為減少子基金投資組合的碳足跡作出貢獻（即子基金力求達致與MSCI Europe Climate **ChangeParis Aligned Index (EUR)** 的資產加權投資組合平均碳足跡密度相似的投資組合碳足跡密度水平（按資產加權投資組合均值計算））<sup>2</sup>。

<sup>1</sup> ~~MSCI Europe Climate Change~~ 指數會考量向低碳經濟轉型的相關機遇及風險，其方法是調整其母指數（即MSCI Europe 指數）成份的權重以增加參與轉型相關機會的公司之投資比重，並減少面臨轉型相關風險的公司之投資比重，從而達致下列目標：(1) 減少碳排放（例如相比其母指數減少最低30%的溫室氣體密度；(2) 綠色機會（例如增加面臨氣候轉型機會的公司之權重）；及(3) 去碳化（例如自2021年6月1日起每年以7%的速度去碳化）。**MSCI Europe Climate Paris Aligned Index (EUR)**是以MSCI Europe 指數（其母指數）為基礎，包含來自15個歐洲成熟市場的大型及中型市值證券。該指數旨在為尋求減少其對轉型及實體氣候風險的敞口，並希望從向低碳經濟的轉型中發掘機會，同時與巴黎協定要求保持一致的投資者提供支持。該指數通過與1.5°C溫度上升目標保持一致，為淨零排放策略提供支持，並融入氣候相關財務資訊披露工作組（TCFD）建議，旨在超越歐盟巴黎協定基準的最低標準。該指數遵循基於規則的優化方法，該方法（包括其他）根據各公司的全部（範圍1、2和3）碳足跡減少屬於高溫室氣體排放者的公司權重，並通過加權計劃鎖定具可靠碳減排目標及往績記錄的公司。

<sup>2</sup> 子基金的投資組合及 MSCI Europe Climate **ChangeParis Aligned** Index **(EUR)** 的碳足跡按各自的碳足跡密度計量。

## 投資

根據披露規例第 8 條，子基金為倡導 ESG 特點的金融產品。

子基金至少將其 67% 的資產淨值投資於市值 30 億歐元或以上且總部位於或在歐洲經營大部分業務的中型及大型市值公司的股票（「歐洲股票」），且該等股票符合子基金的投資目標（即該等股票將為子基金投資組合根據 MSCI Europe Climate **ChangeParis Aligned** Index **(EUR)** 減少碳足跡作出貢獻，並支持淨零排放策略。

子基金的投資範圍主要為歐洲股票，儘管其可投資於任何經濟領域，但其於任何特定時間的持倉可能會側重於相對少數的公司，令投資組合具有與 MSCI Europe Climate **ChangeParis Aligned** Index **(EUR)** 相符的碳足跡密度，詳見下文「管理程序」一節。

雖然投資經理旨在投資 ESG 評級證券（即被 Amundi Asset Management 或獲認可提供專業 ESG 評級及評估的受監管第三方為 ESG 評估目的而評為 ESG 級或覆蓋的證券），但子基金並非所有投資均有 ESG 評級，在任何情況下該等證券（即不具有 Amundi Asset Management 或獲認可提供專業 ESG 評級及評估的受監管第三方賦予任何 ESG 評級的證券）不會超過子基金淨資產的 10%。

在遵守上述政策的同時，子基金亦可以輔助方式投資於其他股票、貨幣市場工具、存款（出於財資管理目的及在不利的市場條件下）以及最高將其 10% 的資產投資於其他 UCI 和 UCITS。

子基金不擬將其多於 10% 的資產淨值投資於由單一主權發行人（包括該國家的政府、公共或地方當局）發行及／或擔保且評級低於投資級別或未獲評級的證券。

## 基準

本子基金參照 MSCI Europe Index（「基準」）進行積極管理，並力求取得優越於基準的表現（在扣除適用費用之後）。為免生疑問，基準僅供比較目的，並未指定為就披露規例而言的參考基準。本子基金主要投資於基準的發行人，但基準不用於子基金的投資組合構建，且子基金受全權委託管理，並將投資於未納入基準的發行人。本子基金參照基準監控所承擔的風險，但預期會在重大程度上偏離於基準。

MSCI Europe Climate **ChangeParis Aligned** Index **(EUR)** 為寬基市場指數，並根據環境特點作出評估或納入其成分股（即基於轉型及實體風險承擔的減少以及向更低碳經濟及相關風險轉型所帶來的機遇，同時與巴黎協定的要求保持一致，詳見上文註腳 1），因此與子基金倡導的環境特點保持一致（即其旨在根據 MSCI Europe Climate **ChangeParis Aligned** Index **(EUR)** 為減少子基金投資組合的碳足跡作出貢獻的投資目標）。

## 管理程序

本子基金將可持續發展因素融入其投資程序，進一步詳細資料載於說明書「附錄 V：可持續投資」。投資經理對個別發行人進行基本分析，以物色長遠前景優越的股票（所謂「top players」，如基金英文名稱提述），並評估該等股票的發行人的 ESG 特點，特別是碳足跡密度。

子基金的投資目標透過將子基金的碳足跡減排目標與 **MSCI Europe Climate Change Paris Aligned Index (EUR)** 達成一致來實現，詳見下文。

在挑選子基金的投資時會考慮發行人的 ESG 特點，**尤其是其碳足跡密度**，以增加或減少投資經理考慮由子基金投資的該等發行人所發行證券之目標權重。預期所產生的子基金投資組合的碳足跡密度（按資產加權投資組合均值計算）將處於與 **MSCI Europe Climate Change Paris Aligned Index (EUR)** 的資產加權投資組合平均碳足跡密度相近的水平。在評估子基金及 **MSCI Europe Climate Change Paris Aligned Index (EUR)** 的碳足跡密度時，投資經理可運用一個或多個外部數據供應商提供的數據。

因此，相比具有相對較高環境足跡（即高碳足跡）的股票，具有相對較低環境足跡（即低碳足跡）的股票有更高的概率入選投資組合。

**此外，與 MSCI Europe Climate Paris Aligned Index (EUR) 支持的淨零排放策略保持一致的股票（即具可靠碳減排目標和往績記錄公司的股票），相比與該策略不一致的股票（即屬於高溫室氣體排放者的公司股票）入選投資組合的概率更高，因此子基金投資組合的碳足跡密度將與淨零排放策略實現的水平保持一致。**

此外，子基金根據負責任投資政策基於爭議性行為及（或）爭議性產品排除相關公司，進一步詳細資料載於說明書「附錄 V：可持續投資」。特別是，子基金的投資組合不會包含(a)違反關於爭議性行業（包括煤炭及煙草）的負責任投資政策及／或(b)不尊重 ESG 相關國際公約、國際公認框架或全國性規例（例如聯合國全球契約原則及渥太華及奧斯陸公約）的公司發行的證券。

此外，子基金力求使其投資組合的 ESG 評分（按東方匯理的 ESG 評級方法釐定）高於投資範圍（主要為歐洲股票）的 ESG 評分。在對照投資範圍分析 ESG 評分時，將 ESG 評級最低的 20% 從投資範圍中排除，之後將子基金與其投資範圍的 ESG 評分進行比較。在釐定子基金及投資範圍的 ESG 評分時，透過比較某證券相對於證券發行人所屬行業在環境、社會及管治的三個 ESG 特點各自的平均表現，從而評估 ESG 表現。透過東方匯理的 ESG 評級方法揀選證券，將根據子基金的性質計及投資決策對可持續發展因素的主要不利影響。

根據其投資目標及投資政策，子基金倡導分類法規例第 6 條界定的環境特點，並可部分投資於為分類法規例第 9 條所述的一項或多項環境目標作出貢獻的經濟活動。

雖然子基金可能已持有符合可持續活動標準的經濟活動而當前並未承諾最低比例，但管理公司正盡最大努力在關於披露的內容及呈列方式的監管技術標準生效後，於合理可行的情況下根據SFDR第8(4)、9(6)及11(5)條（經分類法規例不時修訂）儘快披露於可持續活動的投資比例。

儘管有上述規定，「無重大損害」原則僅適用於考慮歐盟環境可持續經濟活動準則之本子基金相關投資。本子基金其餘部分的相關投資並不考慮環境可持續經濟活動的歐盟標準。

有關分類法規例及本子基金的更多資料載於說明書「附錄V：可持續投資」中的「分類法規例」。

請注意，本通知第5節所述變更已反映在上述子基金的經修訂基準披露中，且並未在標記中反映。

倘閣下不同意上述變更，閣下有權根據現行說明書中所述關於贖回和轉換的程序及安排，於生效日期香港時間下午5:00時之前 (i) 隨時贖回閣下的股份，毋須支付贖回費，或 (ii) 將閣下的股份轉換為本基金在香港的其他經證監會認可子基金<sup>3</sup>的任何其他股份類別的股份（惟前提是該等股份滿足現行說明書附錄I中就每個股份類別載明的特定要求），毋須支付轉換費。<sup>2</sup>

#### 4. 上調各子基金的當前及最高行政費

根據管理公司為更好地匹配市場費率而作出的商業決策，自生效日期起開始生效，各子基金的當前及最高行政費將會上調。

當前最高行政費及新最高行政費如下表所示。各股份類別的當前行政費最高為生效日期前的對應當前最高行政費，自生效日期起，最高將為對應的新最高行政費。

每個股份類別的最新經常性開支比率（如適用）以及由於上調當前及最高行政費而估計的每個資產類別的經常性開支比率（如適用）同樣載列於下表。

(1) 對於可供香港所有投資者認購的股份類別：

子基金	股份類別	當前最高行政費（每年，以資產淨值百分比表示）	新最高行政費（每年，以資產淨值百分比表示）	各股份類別的最新經常性開支比率	由於上調當前和最高行政費而估計的各股份類別經常性開支比率 <sup>a</sup>
鋒裕環球股票基金	- A2 美元(C) - A2 美元 AD (D)	0.20% 0.20%	0.23% 0.23%	2.05%* 2.06%*	2.08% 2.09%

<sup>3</sup>證監會的認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

鋒裕美國研究價值股票基金	- A2 美元(C) - A2 美元 AD (D)	0.20% 0.20%	0.23% 0.23%	1.90%* 1.90%*	1.93% 1.93%
可持續領先歐洲企業股票基金（根據本通知第 3 節所述，重新命名為「淨零碳排願景歐洲股票基金」）	- A2 美元(C) - A2 美元 AD (D)	0.20% 0.20%	0.23% 0.23%	1.95%* 1.96%*	1.98% 1.99%
中國股票基金	- A2 美元(C) - A2 美元 AD (D)	0.30% 0.30%	0.33% 0.33%	2.43%* 2.43%*	2.46% 2.46%
亞洲智選股票基金	- A2 美元(C) - A2 美元 AD (D)	0.30% 0.30%	0.33% 0.33%	2.30%* 2.30%*	2.33% 2.33%
新興市場內需股票基金	- A2 美元(C) - A2 美元 AD (D)	0.30% 0.30%	0.33% 0.33%	2.26%* 2.20%#	2.29% 2.23%
新興市場股票基金	- A2 美元(C) - A2 美元 AD (D)	0.30% 0.30%	0.33% 0.33%	2.20%^ 2.20%#	2.23% 2.23%
中東北非基金	- A2 美元(C) - A2 美元 AD (D)	0.30% 0.30%	0.33% 0.33%	2.46%* 2.46%#	2.49% 2.49%
SBI FM 印度股票基金	- A2 美元(C) - A2 美元 AD (D)	0.30% 0.30%	0.33% 0.33%	2.25%* 2.20%#	2.28% 2.23%
拉丁美洲股票基金	- A2 美元(C) - A2 美元 AD (D)	0.30% 0.30%	0.33% 0.33%	2.27%* 2.27%*	2.30% 2.30%
歐元高回報債券基金	- A2 歐元 (C) - A2 歐元 AD (D) - A2 美元對沖-MTD (D)	0.20% 0.20% 0.20%	0.23% 0.23% 0.23%	1.66%* 1.55%# 1.61%*	1.69% 1.58% 1.64%
環球高收益債券基金	- A2 美元(C) - A2 美元 MTD3 (D)	0.20% 0.20%	0.23% 0.23%	1.45%# 1.45%#	1.48% 1.48%
環球債券基金	- A2 美元(C) - A2 美元 AD (D)	0.20% 0.20%	0.23% 0.23%	1.26%* 1.33%*	1.29% 1.36%
新興市場債券基金	- A2 美元(C) - A2 美元 MTD3 (D) - A2 澳元對沖-MTD3 (D) - A2 港元 MTD3 (D) - A2 人民幣對沖-MTD3 (D)	0.20% 0.20% 0.20% 0.20% 0.20%	0.23% 0.23% 0.23% 0.23% 0.23%	1.76%* 1.76%* 1.76%* 1.77%* 1.76%*	1.79% 1.79% 1.79% 1.80% 1.79%
新興市場綠息基金	- A2 美元(C) - A2 美元 MTD3 (D) - A2 人民幣對沖-MTD3 (D) - A2 澳元對沖-MTD3 (D) - A2 港元 MTD3 (D)	0.30% 0.30% 0.30% 0.30% 0.30%	0.33% 0.33% 0.33% 0.33% 0.33%	1.83%* 1.83%* 1.83%* 1.82%* 1.84%*	1.86% 1.86% 1.86% 1.85% 1.87%
美元綜合債券基金	- A2 美元(C) - A2 美元 MTD3 (D)	0.20% 0.20%	0.23% 0.23%	1.30%* 1.31%*	1.33% 1.34%
有型資產目標收益基金	- A2 美元(C) - A2 美元 MTI (D) - A2 港元 MTI (D) - A2 人民幣對沖- MTI (D) - A2 澳元對沖- MTI (D)	0.20% 0.20% 0.20% 0.20% 0.20%	0.23% 0.23% 0.23% 0.23% 0.23%	1.92%* 1.75%# 1.75%# 1.75%# 1.75%#	1.95% 1.78% 1.78% 1.78% 1.78%

美元貨幣市場基金（本基金在香港不屬於貨幣市場基金） <sup>+</sup>	- A2 美元(C)	0.10%	0.15%	0.18%*	0.23%
	- A2 美元 AD (D)	0.10%	0.15%	0.18%*	0.23%

\* 經常性開支比率乃基於從2022年1月1日至2022年12月31日期間的費用，並以相應期間的平均資產淨值的百分比顯示。有關數據或會按年變動。

^ 由於該股份類別在2021年6月16日完全贖回，經常性開支比率是以該股份類別於12個月期間承擔的估計開支除以同期的估計平均資產淨值計算。主要包括管理費、行政費和盧森堡稅項(Taxe d'Abonnement)。實際數字可能有別於此數字，或會按年變動。

# 由於該股份類別為新設立，經常性開支比率是以該股份類別於12個月期間承擔的估計開支除以同期的估計平均資產淨值計算。主要包括管理費、行政費和盧森堡稅項(Taxe d'Abonnement)。實際數字可能有別於此數字，或會按年變動。

° 由於當前和最高行政費將於生效日期上調，經常性開支比率是以該股份類別於12個月期間承擔的估計開支除以同期的估計平均資產淨值計算。主要包括管理費、行政費和盧森堡稅項(Taxe d'Abonnement)。實際數字可能有別於此數字，或會按年變動。

+ 此乃《歐洲貨幣市場基金規例》(EU) 2017/1131之下的標準可變資產淨值貨幣市場基金。

(2) 對於僅可供香港機構投資者認購的股份類別：

子基金	股份類別	當前最高行政費（每年，以資產淨值百分比表示）	新最高行政費（每年，以資產淨值百分比表示）
中國股票基金	- I2 美元(C)	0.15%	0.20%
亞洲智選股票基金	- I2 美元(C)	0.15%	0.20%
	- I2 美元AD (D)	0.15%	0.20%
美元貨幣市場基金	- I2 美元(C)	0.10%	0.15%
	- I2 美元 AD (D)	0.10%	0.15%
	- J2 美元(C)	0.06%	0.10%

倘閣下不同意上述變更，閣下有權根據現行說明書中所述關於贖回和轉換的程序及安排，於生效日期香港時間下午5:00時之前 (i) 隨時贖回閣下的股份，毋須支付贖回費，或 (ii) 將閣下的股份轉換為本基金在香港的其他經證監會認可子基金<sup>3</sup>的任何其他股份類別的股份（惟前提是該等股份滿足最新說明書附錄I中就每個股份類別載明的特定要求），毋須支付轉換費。<sup>2</sup>

## 5. 披露規例：進一步的監管披露要求

為反映不斷發展的「披露規例」及「分類法規例」第1級和第2級披露要求，我們將根據RTS提供資訊（即歐洲議會及理事會界定的一套綜合性技術標準，提供與根據披露規例及分類法規例下若干現有披露要求有關的內容、方法及呈列的額外資料）。

鑑於上述原因：

(1) 說明書「附錄V：可持續投資」中及說明書第V章「投資目標及政策」的「可持續投資風險」段落中有關可持續投資的披露將會更新；及

- (2) 提供根據披露規例第8條分類的子基金RTS相關範本的相關附錄。有關出於披露規例目的提供的參考基準以及參考基準計算方法（如適用）的資訊將從子基金香港銷售文件的基準披露中移至相關附錄（如適用）中。

## 6. 其他更新

對香港銷售文件將會作出下列變更：

- (1) 將東方匯理系列基金 – 新興市場股票基金的基準名稱從「MSCI Emerging Markets Free 指數」變更為「MSCI Emerging Markets NR Close 指數」。
- (2) 在投資顧問為公眾所知曉後，將東方匯理系列基金 – SBI FM 印度股票基金的投資顧問名稱從「SBI-Funds Management Pvt Ltd.」變更為「SBI Funds Management Ltd.」。
- (3) 更新說明書「附錄 III：風險計量及管理」中的承擔法描述，以更好地反映 2010 年法例和 ESMA 指引 10/788 中的監管要求。透過使用承擔法計算全球風險承擔，每項金融衍生工具持倉均換算為該衍生工具相關資產中同等持倉的市場或名義價值。與 EPM 技術相關的嵌入式衍生工具和槓桿亦在計算予以考慮。淨額結算和對沖安排可能納入考慮。根據 2010 年法例，使用承擔法的子基金全球風險承擔不得超過該子基金資產淨值的 100%。
- (4) 更新管理公司的執行人員名單。
- (5) 其他澄清及更新。

### 各項變動的影響

除本通知第1節至第3節中另有說明者外，本通知中所述對本基金及各子基金作出的變更（「變更」）不會對適用於各子基金的特點和風險造成任何影響。除本通知第1節至第4節另有說明者外，變更不會導致各子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。除本通知第4節另有說明者外，實施變更後，各子基金的收費結構和收費水平以及各子基金的管理成本不會改變。各子基金現有投資者的權利和利益不會因變更而遭受重大損害。

與變更相關的成本及費用將由管理公司承擔。

香港銷售文件將適時進行修訂以反映變更。最新的香港銷售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鯉魚湧英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港銷售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

**董事會**

謹啟



**Amundi Funds  
(the “Company”)**  
Société d’investissement à capital variable  
Registered office : 5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S. de Luxembourg B-68.806

***THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.***

28 February 2023

Dear Shareholder,

**Interim report and unaudited accounts of the Company (the “Report”)**

We are writing to inform you that softcopy of the Company’s interim report and unaudited accounts in English for the period ending on 31 December 2022 is now available in electronic forms on the website [www.amundi.com.hk](http://www.amundi.com.hk).

Procedure to download:

- 1) Visit [www.amundi.com.hk](http://www.amundi.com.hk)
- 2) Click “Individual Investors”
- 3) Click “Literature/Documents” → “Documentation”
- 4) Click “Amundi Funds – Semi-annual report” under “Semi-annual reports”
- 5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Hong Kong Representative of the Company.

Address of the Hong Kong Representative:

Amundi Hong Kong Limited  
Suites 04-06, 32<sup>nd</sup> Floor, Two Taikoo Place  
Taikoo Place, 979 King’s road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative, at (852) 2521 4231.

Yours sincerely,

The Board of Directors

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The Board of Directors of the Company accepts responsibility for the accuracy of the information contain in this notice as at the date of its publication.

\*\*\*\*\*

東方匯理系列基金  
(「本公司」)  
Société d'investissement à capital variable  
註冊辦事處:5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S. de Luxembourg B-68.806

此乃重要文件，務須閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求專業意見。

致各股東：

**有關本公司的中期報告和未經審核賬目(「財務報告」)**

謹此通知股東本公司至 2022 年 12 月 31 日的財務報告(英文版本)現已以電子形式上載於網站 [www.amundi.com.hk/zh](http://www.amundi.com.hk/zh)。

下載程序：

- 1) 登入 [www.amundi.com.hk/zh](http://www.amundi.com.hk/zh)
- 2) 點擊“零售投資者”
- 3) 點擊“文件” → “文件”
- 4) 點擊“中期報告”之下的“東方匯理系列基金”
- 5) 儲存或列印財務報告

本公司將不會分派財務報告的印刷本，但財務報告的印刷本將可於本公司的香港代理人東方匯理資產管理香港有限公司的辦事處索取。

香港代理人辦事處地址  
東方匯理資產管理香港有限公司  
香港鰂魚涌英皇道 979 號太古坊  
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡香港代理人東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

董事局 謹啟  
2023 年 2 月 28 日

\*\*\*\*\*  
本公司董事局對本通知所載資料於刊發日期的準確性承擔責任。  
\*\*\*\*\*

**THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.**

**Amundi Funds**

*Société d'investissement à capital variable*  
*Registered office : 5, Allée Scheffer*  
*L-2520 Luxembourg*  
*R.C.S. de Luxembourg B-68.806*  
(the "Fund")

Luxembourg, 6 February 2023

Dear Shareholder,

We are writing to inform you of the following changes which will be made to the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

**Change in the address of Amundi Hong Kong Limited**

With effect from 20 February 2023 (the "Effective Date"), the address of Amundi Hong Kong Limited will be changed to "Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong".

Consequentially, with effect from the Effective Date, the address of the Data Protection Officer and the Marketing Department of Amundi Hong Kong Limited in the "Personal Information Collection Statement" of the Prospectus will also be changed to the address above.

In addition, the email address of Amundi Hong Kong Limited will also change from info@hk.amundi.com to info-HK@amundi.com with effect from 6 February 2023.

The Prospectus has been amended by way of an addendum to reflect the above changes. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at 901-908, One Pacific Place, No.88 Queensway, Hong Kong (before the Effective Date) at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong (from the Effective Date). The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at (852) 2521 4231.

Yours faithfully,

**The Board of Directors**

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事會負責確保本通知所載資料於刊發日期屬準確無誤。

**東方匯理系列基金**  
可變資本投資公司  
註冊辦事處：5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S.de Luxembourg B-68.806  
(「本基金」)

盧森堡，2023年2月6日

尊敬的股東：

我們謹此通知閣下本基金及各子基金的香港銷售文件（包括說明書及各子基金的產品資料概要）將作出以下變動。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港銷售文件所賦予之相同涵義。

**東方匯理資產管理香港有限公司地址的變更**

自2023年2月20日（「生效日期」）起，東方匯理資產管理香港有限公司的地址將變更為「香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室」。

因此，自生效日期起，說明書「個人資料收集聲明」中東方匯理資產管理香港有限公司的保障資料主任及市場推廣部的地址亦將變更為上述地址。

此外，東方匯理資產管理香港有限公司的電郵地址亦將從 [info@hk.amundi.com](mailto:info@hk.amundi.com) 變更為 [info-HK@amundi.com](mailto:info-HK@amundi.com)，並從2023年2月6日起生效。

說明書已透過補充文件的方式予以修訂，以反映上述變動。最新的香港銷售文件可於本基金的註冊辦事處及香港代表的辦事處（地址為香港金鐘道88號太古廣場一座901-908室（生效日期前）或香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室（自生效日期起））免費索取。最新的香港銷售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

**董事局**

謹啟

**THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.**

**Amundi Funds**

*Société d'investissement à capital variable*  
*Registered office : 5, Allée Scheffer*  
*L-2520 Luxembourg*  
*R.C.S. de Luxembourg B-68.806*  
(the "Fund")

Luxembourg, 2 December 2022

Dear Shareholder,

We are writing to inform you of the following changes which will be made to Amundi Funds – Emerging Markets Green Bond and Amundi Funds – Sustainable Top European Players (collectively, the "**Sub-Funds**") and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

**Update of categorisation of the Sub-Funds under the SFDR**

In the context of the upcoming entry into force of level 2 of the Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability related disclosures in the financial services sector ("**SFDR**") and clarifications made notably by the European Commission via issued Q&A which precise the requirement to have underlying assets of a product under article 9 SFDR all qualifying as sustainable investments, with exception of investments made for efficient management purpose like liquidity management and hedging, the Board of Directors has decided to update the classification of the Sub-Funds, in consideration of their respective investment policy and management process.

As a result and as from 2 January 2023, the classification of the Sub-Funds will be updated from "Article 9" to "Article 8" under the SFDR. The investment objective, policy and management process of the Sub-Funds will be adapted to reflect the promotion of ESG characteristics within the meaning of Article 8 of the SFDR and will no more refer to sustainable investments pursuant to Article 9 of the SFDR.

The Board of Directors emphasises that the re-classification of the Sub-Funds under the SFDR does not entail any change in the investment strategies and the other ESG characteristics or current features of the Sub-Funds and has therefore no impact on their portfolios or their risk profiles.

If you don't agree with the changes to your Sub-Funds as detailed in this notice, you have the right to redeem your shares without redemption fee in accordance with the procedures and arrangements for redemption as set out in the current Prospectus. Please note that although we will not impose any charges in respect of your redemption instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

The Hong Kong offering document will be amended to reflect the above changes in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at 901-908, One Pacific Place, No.88 Queensway, Hong Kong. The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at (852) 2521 4231.

Yours faithfully,

**The Board of Directors**

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事會負責確保本通知所載資料於刊發日期屬準確無誤。

**東方匯理系列基金**  
可變資本投資公司  
註冊辦事處：5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S.de Luxembourg B-68.806  
(「本基金」)

盧森堡，2022年12月2日

尊敬的股東：

我們謹此通知閣下東方匯理系列基金 – 新興市場綠息基金及東方匯理系列基金 – 可持續領先歐洲股票基金（統稱「各子基金」）以及本基金及子基金的香港銷售文件（包括說明書及各子基金的产品資料概要）將作出以下變動。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港銷售文件所賦予之相同涵義。

#### 更新各子基金於SFDR項下的分類

鑑於歐洲議會及理事會2019年11月27日有關金融服務行業可持續相關披露的規例(EU) 2019/2088（「SFDR」）第二級即將生效，而特別是歐盟委員會透過刊發問答而作出澄清，清楚指出SFDR第9條項下產品的所有資產均符合可持續投資的資格（但為有效管理目的（例如流動性管理及對沖）而作出的投資除外），所以董事會已決定根據相關投資政策及管理程序而更新各子基金的分類。

因此，自2023年1月2日起，各子基金的分類將從SFDR「第9條」更新為「第8條」。各子基金的投資目標、政策及管理程序將作出修訂，以反映提倡SFDR第8條界定的ESG特點，且不再根據SFDR第9條而參考可持續發展投資。

董事會強調，各子基金根據SFDR重新分類並不代表各子基金的投資策略、其他ESG特點或現有特徵有任何變動，因此對其投資組合或風險狀況並無影響。

倘閣下不同意本通知所詳述對閣下各子基金的變動，閣下有權根據現行說明書所載的贖回程序及安排贖回閣下的股份，但毋須支付贖回費用。請注意，儘管我們不會就閣下的贖回指示收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

香港銷售文件將在適當時候作出修訂，以反映上述各項變動。最新的香港銷售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港金鐘道88號太古廣場第1期901-908室）可供免

費索取。最新的香港銷售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

**董事局**

謹啟



**Amundi Funds  
(the “Company”)**  
Société d’investissement à capital variable  
Registered office : 5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S. de Luxembourg B-68.806

***THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT,  
PLEASE SEEK PROFESSIONAL ADVICE.***

31 October 2022

Dear Shareholder,

**Annual report and audited accounts of the Company (the “Report”)**

We are writing to inform you that softcopy of the Company’s annual report and audited accounts in English for the period ending on 30 June 2022 is now available in electronic forms on the website [www.amundi.com.hk](http://www.amundi.com.hk).

Procedure to download:

- 1) Visit [www.amundi.com.hk](http://www.amundi.com.hk)
- 2) Click “Individual Investors”
- 3) Click “Literature/Documents” → “Documentation”
- 4) Click “Amundi Funds – Annual report” under “Annual reports”
- 5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Hong Kong Representative of the Company.

Address of the Hong Kong Representative:

Amundi Hong Kong Limited  
901-908, One Pacific Place,  
88 Queensway, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative, at (852) 2521 4231.

Yours sincerely,

The Board of Directors

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The Board of Directors of the Company accepts responsibility for the accuracy of the information contain in this notice as at the date of its publication.

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東方匯理系列基金  
(「本公司」)  
Société d'investissement à capital variable  
註冊辦事處:5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S. de Luxembourg B-68.806

此乃重要文件，務須閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求專業意見。

致各股東：

有關本公司的年度報告和經審核賬目(「財務報告」)

謹此通知股東本公司至 2022 年 6 月 30 日的財務報告(英文版本)現已以電子形式上載於網站 [www.amundi.com.hk/zh](http://www.amundi.com.hk/zh)。

下載程序：

- 1) 登入 [www.amundi.com.hk/zh](http://www.amundi.com.hk/zh)
- 2) 點擊“零售投資者”
- 3) 點擊“文件” → “文件”
- 4) 點擊“年度報告”之下的“東方匯理系列基金”
- 5) 儲存或列印財務報告

本公司將不會分派財務報告的印刷本，但財務報告的印刷本將可於本公司的香港代理人東方匯理資產管理香港有限公司的辦事處索取。

香港代理人辦事處地址

東方匯理資產管理香港有限公司  
香港金鐘道 88 號太古廣場第一期 901 至 908 室

如對上述事項有任何查詢，請聯絡香港代理人東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

董事局 謹啟

2022 年 10 月 31 日

\*\*\*\*\*

本公司董事局對本通知所載資料於刊發日期的準確性承擔責任。

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# AMUNDI FUNDS

*Société d'Investissement à Capital Variable  
(the "Company")*

**THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

Luxembourg, October 13, 2022

Dear Shareholder,

We hereby have the honor of inviting you to the Annual General Meeting of Amundi Funds, to be held on **Friday October 28, 2022 at 3:00 p.m. (Luxembourg time)** at the Company's registered office at 5 Allée Scheffer, L-2520 Luxembourg, with the following agenda:

## **AGENDA:**

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, *Société Coopérative*, for the financial year ended on June 30, 2022.
2. Approval of the financial statements for the financial year ended on June 30, 2022.
3. Allocation of the results for the financial year ended on June 30, 2022, according to the audited annual report.
4. Discharge of the directors for the performance of their duties during the financial year ended on June 30, 2022.
5. Renewal of the mandate of Mr. Christophe Lemarié as director of the Company until the next annual general meeting of shareholders, in 2023.
6. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, in 2023.
7. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, in 2023.
8. Acknowledgment of the resignation of Mr. Christian Pellis from his directorship of the Company.
9. Appointment of Mr. Thierry Ancona as director of the Company until the next annual meeting of shareholders, in 2023.
10. Renewal of the mandate of PricewaterhouseCoopers, *Société Coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders to be held in 2023.
11. Approval of the level of directors' fees for the financial year ending June 30, 2023 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.

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**Amundi Funds**

*Registered Office: 5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806*

12. Approval of the level of directors' fees for the financial year ending June 30, 2023 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.
13. Miscellaneous.

We would like to remind you that the Meeting does not require any quorum in order to deliberate, and that resolutions will be validly adopted by the majority of votes of the shareholders present or represented. The rights to the shareholders to attend this Meeting and to exercise a voting right are determined in accordance with their shares held at midnight (Luxembourg time) on the fifth day prior to the Meeting, i.e. on October 23, 2022 at midnight.

Shareholders wishing to participate to the Meeting are invited to return the attached **proxy form** duly **signed** and **dated** by fax or by mail by no later than Tuesday October 25, 2022 at midnight (Luxembourg time) (**Attn: Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg – Fax: +352/26.86.80.99**).

Please be informed that the annual accounts, as well as the report of the approved statutory auditor and the board of directors' report will be available at the Company's registered office once finalised.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative at 901-908, One Pacific Place, 88 Queensway, Hong Kong or at (852) 2521 4231.

Yours sincerely,

**THE BOARD OF DIRECTORS  
OF AMUNDI FUNDS**

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**Amundi Funds**

*Registered Office: 5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806*

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**PROXY FORM**

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The undersigned,

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(Mrs/Miss/Mr.)

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(if representing a Company: Name of Company)

owner of \_\_\_\_\_ shares in **AMUNDI FUNDS** (the “**Company**”), of which the registered office is located at 5, Allée Scheffer, L-2520 Luxembourg, hereby appoints as his (her) special proxy with power of substitution the Chairman of the Meeting to whom he (she) grants all powers in order to represent him (her) at the annual general meeting of the Company, to be held on **Friday October 28, 2022 at 3:00 p.m. (Luxembourg time)** at the Company’s registered office in Luxembourg with the following agenda :

**AGENDA:**

1. Presentation of the board of directors’ report and the report of the approved statutory auditor, PricewaterhouseCoopers, *Société Coopérative*, for the financial year ended on June 30, 2022.
2. Approval of the financial statements for the financial year ended on June 30, 2022.
3. Allocation of the results for the financial year ended on June 30, 2022, according to the audited annual report.
4. Discharge of the directors for the performance of their duties during the financial year ended on June 30, 2022.
5. Renewal of the mandate of Mr. Christophe Lemarié as director of the Company until the next annual general meeting of shareholders, in 2023.
6. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, in 2023.
7. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, in 2023.
8. Acknowledgment of the resignation of Mr. Christian Pellis from his directorship of the Company.
9. Appointment of Mr. Thierry Ancona as director of the Company until the next annual meeting of shareholders, in 2023.
10. Renewal of the mandate of PricewaterhouseCoopers, *Société Coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders to be held in 2023.
11. Approval of the level of directors’ fees for the financial year ending June 30, 2023 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.
12. Approval of the level of directors’ fees for the financial year ending June 30, 2023 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.

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**Amundi Funds**

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13. Miscellaneous.

and to vote on each items of the Agenda as follows :

Items of the agenda	<i><b>For</b></i>	<i><b>Against</b></i>	<i><b>Abstain</b></i>
1	N/A	N/A	N/A
2			
3			
4			
5			
6			
7			
8	N/A	N/A	N/A
9			
10			
11			
12			
13	N/A	N/A	N/A

and at all subsequent meetings that may be convened with the same agenda in the event that the first Meeting proves unsuccessful, to take part in all deliberations and to vote in the name of the undersigned on all motions relating to said agenda and the aforementioned conditions, approve and sign all transactions and proceedings, act as substitute, and in general, do all that is necessary or useful for the execution of the present proxy, promising ratification if required.

Signed in \_\_\_\_\_, on \_\_\_\_\_ 2022

\_\_\_\_\_  
(Signature)

# 東方匯理系列基金

Société d'Investissement à Capital Variable  
(「本公司」)

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

盧森堡，2022年10月13日

列位股東台照：

誠邀閣下參加於**2022年10月28日星期五下午3時（盧森堡時間）**在本公司位於5 Allée Scheffer, L-2520 Luxembourg的本公司註冊辦事處舉行的股東週年大會：

## 議程：

1. 提呈截至2022年6月30日止財政年度的董事局報告及核准法定核數師(PricewaterhouseCoopers, Société Coopérative)報告。
2. 批准截至2022年6月30日止財政年度的財務報表。
3. 根據經審核年度報告於2022年6月30日止財政年度的股息分配。
4. 解任截至2022年6月30日止財政年度的董事。
5. Christophe Lemarié先生獲續任為本公司董事至下一個於2023年的股東週年大會。
6. Eric Pinon先生獲續任為本公司董事至下一個於2023年的股東週年大會。
7. Bruno Prigent先生獲續任為本公司董事至下一個於2023年的股東週年大會。
8. 知悉Christian Pellis先生卸任本公司董事。
9. 委任Thierry Ancona先生為本公司董事至下一個於2023年的股東週年大會。
10. 續聘PricewaterhouseCoopers, Société Coopérative為本公司核准法定核數師至下一個於2023年舉行的股東週年大會。
11. 批准將支付予Eric Pinon先生截至2023年6月30日止財政年度的董事費用為50,000歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
12. 批准將支付予Bruno Prigent先生截至2023年6月30日止財政年度的董事費用為50,000歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
13. 雜項。

謹此提醒閣下，會議毋須達到法定人數亦可進行商議，決議案獲出席股東或股東代表的多數票通過即為有效。出席股東大會及行使投票權的權利是根據股東於股東大會五天前的凌晨（盧森堡時間）即2022年10月23日凌晨所持有的股份而確定。

東方匯理系列基金

註冊辦事處：5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806

有意參與會議的股東請最遲於 2022 年 10 月 25 日星期二凌晨（盧森堡時間）前傳真或郵寄返回隨附的已正式簽署並填妥日期的代表委任表格（致：Amundi Luxembourg, 法律部門, 5 Allée Scheffer, L-2520 Luxembourg – 傳真: (+352) 26.86.80.99）。

年度賬目、核准法定核數師報告及董事局報告經確定後將於本公司註冊辦事處可供閣下取閱，一經索取即可送上。

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡東方匯理資產管理香港有限公司，香港代理人，地址香港金鐘道 88 號太古廣場一期 901-908 室或電話 (852) 2521 4231。

謹啟

東方匯理系列基金  
董事局



## 代表委任表格

以下簽署人

(太太/女士/先生)

(如屬公司代表：公司名稱)

為**東方匯理系列基金**（「本公司」）（辦事處地址：5, Allée Scheffer, L – 2520 Luxembourg）  
\_\_\_\_\_股股份的持有人，謹此委任大會主席（如代表人一欄留空）為其具代替權力之特別  
代表，以全權代表其出席上述公司於**2022年10月28日星期五下午3時（盧森堡時間）**於本公司  
位於盧森堡的註冊辦事處舉行之股東週年大會，以審議以下事項：

### 議程：

1. 提呈截至2022年6月30日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, *Société Coopérative*) 報告。
2. 批准截至2022年6月30日止財政年度的財務報表。
3. 根據經審核年度報告於2022年6月30日止財政年度的股息分配。
4. 解任截至2022年6月30日止財政年度的董事。
5. Christophe Lemarié 先生獲續任為本公司董事至下一個於2023年的股東週年大會。
6. Eric Pinon 先生獲續任為本公司董事至下一個於2023年的股東週年大會。
7. Bruno Prigent 先生獲續任為本公司董事至下一個於2023年的股東週年大會。
8. 知悉 Christian Pellis 先生卸任本公司董事。
9. 委任 Thierry Ancona 先生為本公司董事至下一個於2023年的股東週年大會。
10. 續聘 PricewaterhouseCoopers, *Société Coopérative* 為本公司核准法定核數師至下一個於2023年的股東週年大會。
11. 批准將支付予 Eric Pinon 先生截至2023年6月30日止財政年度的董事費用為50,000歐元（扣除任何依法可扣除的預扣稅及/或其他徵費之前）。
12. 批准將支付予 Bruno Prigent 先生截至2023年6月30日止財政年度的董事費用為50,000歐元（扣除任何依法可扣除的預扣稅及/或其他徵費之前）。
13. 雜項。

及就每個議程項目投票如下：

議程事項	贊成	反對	棄權
1	不適用	不適用	不適用

**東方匯理系列基金**

註冊辦事處：5 Allée Scheffer, L-2520 Luxembourg,  
fax +352/26.86.80.99, RCS Luxembourg No B 68.806

2			
3			
4			
5			
6			
7			
8	不適用	不適用	不適用
9			
10			
11			
12			
13	不適用	不適用	不適用

以及若首次會議未能成功，則在其後議程相同的會議上，以下列簽署人士的名義參與商議有關上述議程及條件的動議及投票、批准及簽署所有交易及記錄、擔任替代人，以及一般而言，採取履行代表人責任所須或宜採取的行動，並視乎需要承諾作出批准。

於 2022 年 \_\_\_\_\_，在 \_\_\_\_\_ 簽署

\_\_\_\_\_  
(簽名)